

Telephone Midline Survey

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Section B: Participant Information

B0

RespIntro

First, I will ask a few questions to make sure information we recorded during your last interview in [BaseIntMo] [BaseIntYr] is correct.

ENTER (1) to continue

PRELOADED month and year of baseline interview from sample delivery

/"Respondent Intro"

B1a

RespFirstNameConfirm

Is your first name still [FirstName]?

/"Respondent First Name Confirm"

Yes	1	GOTO B2a
No	5	GOTO B1

PRELOADED first name from sample delivery

B1

RespFirstName

What is your first name?

ENTER first name

/"Respondent First Name"

B2a

RespMidNameConfirm

Is your middle name still [MiddleName]?

/"Respondent Middle Name Confirm"

Yes	1	GOTO B3a
No	5	GOTO B2

PRELOADED middle name from sample delivery

B2

RespMidName

What is your middle name?

ENTER middle name

/"Respondent Middle Name"

B3a

RespLastNameConfirm

Is your last name still **[LastName]**?

/"Respondent Last Name Confirm"

Yes	1	GOTO B5a
No	5	GOTO B3

PRELOADED last name from sample delivery

B3

RespLastName

What is your last name?

ENTER last name

/"Respondent Last Name"

B4

RespDOBConfirm

We have your date of birth listed as **[xx/xx/xxxx]**. Is this correct?

/"Respondent DOB confirm"

Yes	1	GOTO B5a
-----	---	--------------------------

No 5 GOTO B5

PRELOADED date of birth from sample delivery

B5

RespDOB

What is your date of birth?

ENTER Date of birth (mm/dd/yyyy)

/"Respondent Date of Birth"

B5a

RespStrAddrConfirm

Is your street address still [StreetAddress] [Unit], [City], [State] [Zip]?

/"Respondent address confirm"

Yes 1 GOTO B11a
No 5 GOTO B6

PRELOADED address information from sample delivery

B6

RespStrAddr

What is your street address?

ENTER the street address

/"Respondent Street Address"

B7

RespUnit

What is your Unit or Apartment number?

ENTER the Unit or Apartment number

/" Respondent Unit or Apt"

B8

RespCity

What is your City?

ENTER the City

/"Respondent City"

B9

RespState

What is your State?

ENTER the State

/"Respondent State"

B10

RespZip

What is your zip code?

ENTER the zip code

/"Respondent zip code"

B11a

RespCellphoneConfirm

Is [xxx-xxx-xxxx] your mobile phone number?

/"Cell phone confirm"

Yes	1	GOTO B12a
No	5	GOTO B11

PRELOADED from sample delivery**B11**

RespCellpho

What is your mobile phone number?

ENTER phone number (###) ###-####

/"Respondent Cell Phone"

B12a

RespOthrPho

Is there another phone number that you can be reached at, such as a work phone or home phone?

Yes	1
No	5

/"Respondent Other Phone"

B12b

OthrPhoNum

ENTER phone number (###) ###-####

/"Respondent Other Phone"

B12c

OthrPhoNumType

Is this a home number, work number, or other number?

Home	1
Work	2
Other	7

/"Other Phone Number Type"

B13a

RespEmailConfirm

Is [xxxxxxx@xxxxxx.xxx] still the best email to reach you at?

/"Respondent email confirm"

Yes	1	GOTO B14
No	5	GOTO B13
DK/RF		GOTO B15b

PRELOADED email from sample delivery

B13

RespEmail

What is your primary e-mail address?

ENTER email

/"Respondent Email"

PROGRAMMING NOTEIf gender is missing (Gender = 98) GOTO B15, ELSE GOTO B14

B14

RespGenderConfirm

We have your gender listed as [Gender] / [GenderOther]. Is this correct?

/"Respondent gender confirm"

Yes	1	GOTO B15b (go to programming note before B15b)
No	5	GOTO B15

FILL LOGIC

If Gender = 7 use "[GenderOther]"

If Gender ≠ 7 use "[Gender]"

PRELOADED gender and other gender from sample delivery

B15

RespondentSex

What is your gender?

Male	1	GOTO B16
Female	2	GOTO B16
Other	3	

/"Respondent Sex"

B15a

SexOtherSpecify

Enter the respondent's sex, if OTHER

/"Sex Other Specify"

PROGRAMMING NOTE

If Race="Missing" GOTO B16, ELSE GOTO B15b

B15b

RespRaceConfirm

We have your race or ethnicity listed as [Race]. Is that correct?

/"Respondent Race"

Yes	1	GOTO B18
No	5	GOTO B16
DK/RF		GOTO B18

PRELOADED race from sample delivery

B16

RespRace

What race or ethnicity do you consider yourself to be? Please select all options that apply:

White	1	GOTO B18
Hispanic, Latino/a, or Spanish	2	GOTO B18
Black or African American	3	GOTO B18
American Indian or Alaska Native	4	GOTO B18
Asian or Asian American	5	GOTO B18
Native Hawaiian or Other Pacific Islander	6	GOTO B18
Other – Please Specify	7	

B16a

RaceOtherSpecify

Enter the respondent's race, if OTHER

/"Race Other Specify"

B18

InSchool

Are you in school, a training program, or are you taking other steps to gain new skills now?

Yes	1
-----	---

No 5 [GOTO B20](#)

/"In School"

B19

[SchoolPartFull](#)

Are you doing so full time or part time?

Full time	1
Part time	2

/"School Part or Full time"

B19a

[SchoolTrainType](#)

What kind of school or training are you engaged in? Would you say it is...

High school completion/Working towards your GED	1	GOTO B19c
2-year college	2	GOTO B19c
4-year college	3	GOTO B19c
Vocational/technical school	4	GOTO B19b
Graduate school	5	GOTO B19c
Independent study	6	GOTO B19b
Something else	7	GOTO B19b

/"School Training Type"

B19b

[SchoolTrainTypeDesc](#)

Please describe this.

/"School Train Type Description"

PROGRAMMING NOTE

If education level is missing (Educ = 98) [GOTO B20](#), ELSE [GOTO B19c](#)

B19c

[EducLevConfirm](#)

In [\[BaseIntYr\]](#) we recorded that the highest level of education you had completed is [\[Educ\]](#). Is that still true?

Yes	1	GOTO B21
No	5	GOTO B20
DK/RF		GOTO B21

/"Respondent education level confirmation

PRELOADED highest level of education completed at baseline from sample delivery

B20

EducLev

What is the highest level of education you completed?

8th grade or less	1	GOTO B21
Some high school	2	GOTO B21
GED	3	GOTO B21
High school diploma (completed 12th grade)	4	GOTO B21
Some college	5	GOTO B20a
Associate's degree	6	GOTO B20a
Technical, vocational, or trade school	7	GOTO B20c
Bachelor's degree	8	GOTO B20a
Some graduate school	9	GOTO B20a
Graduate degree	10	GOTO B20a

/"Education Level"

B20a

StudyMajor

What was your major field of study? Please select from the options on pages 4 and 5.

If respondent has multiple degrees, choose the major they studied when they earned their highest degree. If they have two degrees at the same level (i.e., 2 bachelor's degrees), choose the most recent degree that they obtained.

ENTER field as lookup

/"Study major"

PROGRAMMING CHECKPOINT

IF B20a = 97 THEN GOTO B20b ELSE GOTO B21

B20b

StudyMajorSpec

Please specify your major field of study.

/"Study Major Specify"

B20c

TradeVocStudy

What trade, technical, or vocational skill did you study?

Business, office work	2	GOTO B20e
Nursing, health fields	3	GOTO B20e
Trades and crafts	4	GOTO B20e
Engineering, drafting, science technician	5	GOTO B20e
Agriculture, home economics	6	GOTO B20e
Other vocational field	7	GOTO B20d

/"Trade Vocational Study"

B20d

TradeVocStudySpec

Please specify your field of study.

/"Trade Vocation Study Spec"

B20e

OtherCertLicense

Do you have any additional vocational certificates or licenses that you have yet to list?

Yes	1	GOTO B20f
No	5	GOTO B21

/"Other certificates or licenses"

B20f

OtherCertLicSpec

Please specify any other certificates or licenses you hold.

/"Other certificate or license specify"

B21`WorkPartFull`

Are you currently working full-time or part-time, or are you not working?

Full time	1
Part time	2
Not working	3

/"Working part or full time"

PROGRAMMING CHECKPOINT

If marital status is missing (`MaritalStatus = 98`) GOTO B22, ELSE GOTO B22a

B22a`MaritalStatusConfirm`

Is your marital status [`MaritalStatus`]?

/"Marital status confirm"

Yes	1	GOTO B23a (checkpoint before)
No	5	GOTO B22
DK/RF		GOTO B23a

PRELOADED marital status from sample delivery

B22`MaritalStatus`

What is your marital status? Never married, separated, divorced, widowed, or married?

Never married	1
Separated	2
Divorced	3
Widowed	4
Married	5

/"Marital status"

B23a`NumChildrenConfirm`

In [`BaseIntYr`] we noted that you [**did not have any children / had [`NumChildren`] children**]. Is that still the case?

- Include stepchildren and adopted children in this count
- Include all children whether they live in household or not
- Enter number

/"Number of children confirm"

Yes	1	GOTO B29
No	5	GOTO B23

PRELOADED interview year and number of children from sample delivery

FILL LOGIC

IF NumChildren = 0 then use "did not have any children"

IF NumChildren > 0 then use "had [NumChildren] children"

B23

Children

How many children do you have?

- Include step-children and adopted children in this count
- Include all children whether they live in household or not
- Enter number

/"Children"

PROGRAMMING CHECKPOINT

If B23 > [NumChildren] GOTO B24 ELSE GOTO B29

[NumChildren] preloaded from sample

B24

NumBirths

How many of your children were born or adopted since [BaseIntMo] [BaseIntYr]?

Enter number

/"New children"

Soft consistency check: If B24 > (B23 - [NumChildren]) ask R to confirm that response to B24 is the number of children born or adopted since the last interview.

PRELOAD baseline interview month and year from sample delivery

B29**HHPregYesRange**

On a scale of 1-10, how much do you want to become pregnant (**with a partner**) in the next year? 1 is I do not want to become pregnant at all and 10 is I definitely want to become pregnant.

Enter number

/"Household Pregnancy Yes Range"

FILL LOGIC

IF MALE or OTHER (Gender = 1 or 7) then text should be "with a partner."

IF FEMALE then no additional text.

Section C: Household Roster

PROGRAMMING CHECKPOINT

If HHSIZEPRELOAD= 1 GOTO C0 ELSE GOTO CA1 (HHRosterIntro)

C0**SingleHHConfirm**

In **[BaseIntYr]** we have you listed as being the only person living in your household. Is that still the case, or are there other adults or children with whom you share income that live in your home?

Please do not include roommates unless you pool income with them.

QxQ – Children who live in the household part-time (sharing custody with another parent, for example), may be included in household, please make a note of that.

/"Single person household confirmation"

Yes, I am still the only person in my household 1
No, I am not the only person in my household 5

PRELOAD baseline interview year from sample delivery

PROGRAMMING CHECKPOINT

If C0 = 1 and IF NumChildren>0 or B23>0 GOTO C0a ELSE GOTO E1

If C0 = 5 GOTO CA0 (NewHHRosterIntro)

C0a

SingleHHConfirm2

[Does your child / Do any of your children] live with you, either part time or full time?

Yes	1	GOTO CA0 (NewHHRosterIntro)
No	5	GOTO E1

FILL LOGIC

If B23 = 1 or NumChildren = 1 use "Does your child"

If B23 > 1 or NumChildren > 1, use "Do any of your children"

CA0

NewHHRosterIntro

Now I'm going to ask about each of the other people in your household.

ENTER [1] to continue

PROGRAMMING NOTE

Go to blank household roster table and start loop for each new household member (do not go to CA1 or go through the confirmation questions since there were no other people in the household at baseline)

/"New household roster introduction"

CA1

HHRosterIntro

Now I want to confirm some basic information about the other people in your household.

ENTER [1] to continue

/"Household Roster Intro"

CA2

HHRoster

PROGRAMMING NOTE

Start loop for each pre-loaded household member Autofill HHNew=5 (No) for all pre-loaded household members

HHCurrent

In [BaselineIntYr], we had [HHFNam] [HHLNam] listed as living in your household. Do you still live with them and share income?

- REMINDER OF HOUSEHOLD DEFINITION: Children or adults with whom you share income that live in your home. Please do not include roommates unless you pool income with them.
- QxQ – Children who live in the household part-time (sharing custody with another parent, for example), may be included in the household roster. Please make an F2 note if that is the case

/"Household member current"

Yes	1
No	5

PROGRAMMING NOTE

If HHCurrent=5, start loop over for the next person in the household roster

HHNameConfirm

We have their full name as [HHFNam] [HHMNam] [HHLNam]. Is that correct?

- If any of the names (first, middle, last) is missing, ask for missing name and enter in the correct field in the table
 - If any of the names is incorrect, edit the relevant field
-

HHDOBConfirm

If HHDOB is missing:

What is [HHFNam]'s date of birth?

ENTER MM/DD/YYYY

If HHDOB is not missing:

Is [HHFNam]'s date of birth [HHDOB]?

- If date of birth is NOT correct, make corrections in the roster
- If date of birth is correct, no changes necessary.

Note: If HHDOB is missing or if respondent did not know the household member's date of birth, confirm age. Otherwise skip to gender.

HHAgeConfirm

How old is [HHFNam]?

Enter number

HHGenderConfirm

[If HHGender is not missing GOTO HHRelRespConfirm](#)

[If HHGender is missing:](#)

What is [HHFNam]'s gender?

Male	1	GOTO HHRelRespConfirm
Female	2	GOTO HHRelRespConfirm
Other	7	GOTO HHGenderOther

/"Household member gender"

HHGenderOther

Please specify

/"Household gender – specify"

HHRelRespConfirm

[If HHRelResp is missing:](#)

What is [HHFNam]'s relationship to you?

/"Relationship to respondent"

Spouse	1
Partner	2
Boyfriend	3
Girlfriend	4
Birth Child	5
Adopted child	6
Foster child	7
Stepchild or partner's child	8
Sibling	9
Grandchild	10
Mother	11
Father	12
Sister	13

Brother	14
Friend	15
Other	97

PROGRAMMING NOTE

If HHRelResp=97 GOTO HHRelRespOther, ELSE go to beginning of loop for next household member.

If this is the last person in the roster GOTO HHNew

HHRelRespOther

Please specify

/"Household Relationship to Respondent - Specify"

If HHRelResp is not missing:

Is [HHFNam] your [HHRelResp] / [HHRelRespOther]?

- If relationship has changed or is not correct, make corrections in the roster
- If relationship is correct, no changes necessary

FILL LOGIC

If HHRelResp = 97 use "[HHRelRespOther]" If HHRelResp ≠ 97 use "[HHRelResp]"

PROGRAMMING NOTE

End loop for each pre-loaded household member

HHNew

Is anyone else currently living you with as part of your household who I did not mention, including any newborn children?

- **REMINDER OF HOUSEHOLD DEFINITION:** Children or adults with whom you share income that live in your home. Please do not include roommates unless you pool income with them.
- **QxQ:** Children who live in the household part-time (sharing custody with another parent, for example), may be included in the household roster. Please make an F2 note if that is the case

Yes	1	START LOOP for new household members
No	5	GOTO HHRosterConfirm

HHFNam

What is the first name of the **(first/next)** new person in your household?

ENTER name

/"Household First Name"

FILL LOGIC

Text should be "first" on the first loop and "next" on subsequent loops

HHMNam

What is their middle name?

ENTER name

/"Household Middle Name"

HHLNam

What is their last name?

ENTER name

/"Household Last Name"

HHDOB

What is **[HHFNam]**'s date of birth?

ENTER MM/DD/YYYY

/"Household Date of Birth"

IF HHDOB = DK/RF THEN GOTO HHAge ELSE GOTO programming note before HHGender

HHAge

How old is **[HHFName]**?

ENTER number

/"Household Age in Years"

IF HHAge = DK/RF THEN GOTO HHAgeGroup
ELSE GOTO programming checkpoint before HHGender

HHAgeGroup

Would you say that [HHFNam] is under 5 years old, 5-17, or 18 or older? If you are not sure, your best estimate is fine.

Child under 5	1
Child 5-17	2
Adult 18 or older	3

/"Household Age Group"

PROGRAMMING CHECKPOINT

- If HHAge<5 or HHDOB<???? set HHAgeGroup = 1 (ChildU5) (If the person's age or DOB indicates that they are under 5, autofill HHAgeGroup = 1)
 - If (HHAge≥5 and HHAge<18) or (HHDOB≥??? or HHDOB<???) set HHAgeGroup = 2 (Child5to17) (If the person's age or DOB indicates that they are 5-17, autofill HHAgeGroup = 2)
 - If HHAge≥18 or HHDOB≥?? set HHAgeGroup = 3 (Adult) (If the person's age or DOB indicates that they are 18 or older, autofill HHAgeGroup = 3)
-

HHGender

What is [HHFNam]'s gender?

Male	1	GOTO HHRelResp
Female	2	GOTO HHRelResp
Other	7	GOTO HHGenderOther

/"Household member gender"

HHGenderOther

Please Specify

/"Household Gender - Specify"

HHRelResp

What is [HHFNam]'s relationship to you?

Spouse	1
--------	---

Partner	2
Boyfriend	3
Girlfriend	4
Birth Child	5
Adopted child	6
Foster child	7
Stepchild or partner's child	8
Sibling	9
Grandchild	10
Mother	11
Father	12
Sister	13
Brother	14
Friend	15
Other	97

/"Relationship to Respondent"

PROGRAMMING NOTE

If HHRelResp=97 GOTO HHRelRespOther, ELSE GOTO HHAdd

HHRelRespOther

Please specify

/"Household Relationship to Respondent - Specify"

HHAdd

Are there any other people in your household that we haven't covered?

Yes	1	GOTO beginning of loop for new household members
No	5	GOTO HHConfirm

PROGRAMMING NOTE

End loop for new household members

HHConfirm

Before we move on, I want to make sure we recorded everyone in your household. (In addition to yourself), I have

- Read first name, age, and relationship to R for all current HH members
- Click on name to make changes or corrections
- For newly single-person households do not read "In addition to yourself"

Is that everyone?

Yes	1	
No	5	GOTO start of loop for new household members

/"Household roster confirmation"

PROGRAMMING CHECKPOINT

- B25 = count of entries in the household roster where HHAgeGroup = 3 (adult) and HHCurrent ≠ 5
 - B26 = count of entries in the household roster where HHAgeGroup = 2 (child5to17) and HHCurrent ≠ 5
 - B27 = count of entries in the household roster where HHAgeGroup = 1 (childu5) and HHCurrent ≠ 5
 - If count of HHCurrent=5 is 0 (meaning everyone from the preloaded roster is still living in the household), GOTO Section D
-

Section CB: Household Exits

CB1

HHEXITSINTRO

I have a few questions about (the person / the people) who left your household.

ENTER (1) to continue

/"Household Exits Intro"

FILL LOGIC

If count of HHCurrent=5 is 1, use "the person"

If count of HHCurrent=5 is greater than 1, use "the people"

PROGRAMMING NOTE

Start loop for each person in the household roster where HHCurrent = 5

PROGRAMMING CHECKPOINT

If HHAgeGroup = 3 (Adult) GOTO CB2 ELSE GOTO CB3

CB2

HHAdultMove

Why did [HHFNam] move out of the household?

Divorce	1	GOTO CB4
Separation or end of relationship	2	GOTO CB4
Died	3	GOTO CB5
Incarceration	4	GOTO CB6
No longer meets household definition	5	GOTO CB2a
Other	97	GOTO CB2a

CB2a

HHAdultMoveDesc

Please specify reason adult is no longer living in the household

GOTO CB4

CB3

HHChildMove

Why did [HHFNam] move out of the household?

Change in custody arrangements (own child)	1	GOTO CB4
Went away to school	2	GOTO CB4
Moved out on their own	3	GOTO CB4
Divorce, separation, or end of relationship with child's parent	4	GOTO CB4
Died	5	GOTO CB5
Incarceration	6	GOTO CB6
Other - Specify	97	GOTO CB3a
DK/RF		GOTO CB4

CB3a

HHChildMoveDesc

Please specify reason child is no longer living in the household

CB4

HHMoveDate

When did [HHFNam] move out?

ENTER Month and Year

GOTO End of loop

CB5

HHDeathDate

We are so sorry for your loss. When did [HHFNam] die?

ENTER Month and Year

GOTO End of loop

CB6

HHIncarcerationDate

When was [HHFNam] incarcerated?

ENTER Month and Year

PROGRAMMING NOTE

End of loop for household members in roster that do not currently live in the household

Section D: Household Roster Follow Up Questions

PROGRAMMING NOTE

This is the start of the first loop of questions that should be asked for each adult listed in the household roster (HHAgeGroup = 3) who currently lives in the household (HHCurrent = 1 or HHNew = 1). Loop is checkpoint before D1 to D11

D0

AdultFollowIntro

Now we'd like to ask some additional questions about the other members of your household. Let's start with the adults.

Enter (1) to continue

/"Adult Follow Up Intro"

PROGRAMMING CHECKPOINT

- If adult household member for this loop was in the household at baseline (HHCurrent = 1 and HHNew = 5) AND HHRaceMissing = 1 GOTO D1
 - If adult household member was in the household at baseline (HHCurrent = 1 and HHNew = 5) and HHRaceMissing = 0 GOTO D3
 - If adult household member for this loop was not in the household at baseline (HHNew = 1) GOTO D1
-

D1

AdultRace

What race or ethnicity does **(adult first name)** consider **(himself/herself/themselves)**? Please select all options that apply.

White	1
Hispanic,Latino/a, or Spanish	2
Black or African American	3
American Indian or Alaska Native	4
Asian or Asian American	5
Native Hawaiian or Other Pacific Islander	6
Other – Please Specify	7

/"Adult Race"

FILL LOGIC

(adult first name) - Use the first name of each adult listed in the HH roster
(himself/herself)

- IF gender listed in roster is male THEN use "himself"
 - IF gender listed in roster is female THEN use "herself"
 - IF gender listed in roster is other or missing THEN use "themselves"
-

PROGRAMMING CHECKPOINT

IF D1 = 1-6 THEN GOTO D3 ELSE GOTO D1a

D1a

AdultRaceSpec

Enter the respondent's race, if OTHER

/"Adult Race Specify"

D3

AdultInSchool

Is **(adult first name)** in school or a training program now?

/"Adult in School"

Yes	1
No	5

FILL LOGIC

(adult first name) - Use the first name of each adult listed in the HH roster

PROGRAMMING CHECKPOINT

- If adult household member for this loop was in the household at baseline (HHCurrent = 1 and HHNew = 5) AND HHeduLevel is not missing, GOTO D3a ELSE GOTO D4
 - If the adult household member for this loop was NOT in the household at baseline (HHNew = 1) GOTO D4
 - If the adult household member was in the household at baseline (HHCurrent = 1 and HHNew = 5) and HHeduLevel is missing GOTO D4
-

D3a

AdultEduLevelConfirm

We have **[HHeduLevel]** listed as the highest level of education **[HHFNam]** completed. Is that still correct?

/"Adult education level confirm"

Yes	1	GOTO D5
No	5	GOTO D4

FILL LOGIC

(adult first name) - Use the first name of each adult listed in the HH roster
Preload HHeduLevel from sample delivery

D4

AdultEduLevel

What is the highest level of education **(adult first name)** completed?

/"Adult Education Level"

8th grade or less	1
Some high school	2
GED	3
High school diploma (completed 12th grade)	4
Some college	5
Associate's degree	6

Technical, vocational, or trade school	7
Bachelor's degree	8
Some graduate school	9
Graduate degree	10

FILL LOGIC

(adult first name) - Use the first name of each adult listed in the HH roster

D5

AdultWrkFullPart

Is (adult first name) currently working full time, part time, or not working?

/"Adult Working Full or Part"

Full time	1	
Part time	2	
Not working	3	GOTO D8

D6a

AdultWrkType

Is (adult first name) a regular, permanent employee?

QxQ: If they work as an independent contractor, are paid by a temporary agency, or only work when called in then the response should be "no".

/"Adult Work Type"

Yes	1
No	5

FILL LOGIC

(adult first name) - Use the first name of each adult listed in the HH roster

D7

AdultWrkHrs

Over the last month, about how many hours a week on average has (adult first name) worked? If (he/she/they has/have) multiple jobs, please estimate the total number of hours worked at all jobs combined.

/"Adult Wrk Hrs Per Week"

FILL LOGIC

(adult first name) - Use the first name of each adult listed in the HH roster

(he/she):

IF gender listed in roster is male (HHGender = 1) THEN use "he has"

IF gender listed in roster is female (HHGender = 2) THEN use "she has"

IF gender listed in roster is other or missing (HHGender ≠ 1 or 2) THEN use "they have"

D8

AdultMnthsWrk

How many months did **(adult first name)** work in the past 12 months?

/"Adult Wrk Mnths in Year"

IF D8=0 GOTO D10 ELSE GOTO D9

D9

AdultWeekWrkHrs

During the months when **(adult first name)** was working, about how many hours a week did **(he/she/they)** usually work? If **(he/she/they)** had multiple jobs, report the usual hours worked at all jobs combined.

/"Adult Weekly Work Hours"

FILL LOGIC

(adult first name) - Use the first name of each adult listed in the HH roster

(he/she):

IF gender listed in roster is male (HHGender = 1) THEN use "he"

IF gender listed in roster is female (HHGender = 2) THEN use "she"

IF gender listed in roster is other or missing (HHGender ≠ 1 or 2) THEN use "they"

PROGRAMMING CHECKPOINT

If HHRelResp = 1 or HHRelRespConfirm = 1 for current loop THEN GOTO D11 ELSE GOTO D10

D10

AdultMaritalStus

What is **(adult first name)**'s marital status?

/"Adult Marital Status"

Never married	1
Separated	2
Divorced	3
Widowed	4
Married	5

PROGRAMMING CHECKPOINT

If HHRelResp = 1, 2, 3, or 4 GOTO D11 ELSE GOTO end of loop

D11

AdultChildren

How many children does **(adult first name)** have?

QxQ: Include stepchildren and adopted children in this count. Include all children, whether they live in the participant's household or not.

/"Adult Number of Children"

End of loop for adults D1-D11

PROGRAMMING NOTE

This is the start of the loop of questions that should be asked for each child aged 5-17 listed in the household roster table (HHAgeGroup = 2) who currently lives in the household (HHCurrent = 1 or HHNew = 1). Loop is checkpoint before D12 to D34

D11a

ChildFollowIntro

Now we will ask about the children 5-17 in your household.

Enter (1) to continue

/"Child Follow Up Intro"

PROGRAMMING CHECKPOINT

- If child 5-17 for this loop was in the household at baseline (HHCurrent = 1 and HHNew = 5) and HHRaceMissing = 1, GOTO D12
 - If child 5-17 for this loop was in the household at baseline (HHCurrent = 1 and HHNew = 5) and HHRaceMissing = 0, GOTO D13
 - If child 5-17 for this loop was not in the household at baseline (HHNew = 1), GOTO D12
-

D12

ChildRace

What is **(child first name)**'s race or ethnicity? Please choose all that apply.

/"Child Race"

White	1	GOTO D13
Hispanic, Latino/a, or Spanish	2	GOTO D13
Black or African American	3	GOTO D13
American Indian or Alaska Native	4	GOTO D13
Asian or Asian American	5	GOTO D13
Other – please specify	7	GOTO D12a

FILL LOGIC

(child first name) – Use the first name of each child 5-17 listed in the HH roster

D12a

ChildRaceSpecify

Enter the child’s race, if OTHER

/"Child Race Specify"

D13

ChildHealth

In general, would you say (child first name)’s health is...

Excellent	1
Very good	2
Good	3
Fair	4
Poor	5

/"Child Health"

D14

ChildDisability

Does (child first name) have a physical, learning, or mental health condition that keeps [him/her/them] from doing the usual kinds of things that most children [his/her/their] age do?

/"Child Disability"

Yes	1	GOTO D15
No	5	GOTO D16

FILL LOGIC

(child first name) – Use the first name of each child 5-17 listed in the HH roster

(him/her/them): IF gender listed in roster is male (HHGender = 1) THEN use “him”

IF gender listed in roster is female (HHGender = 2) THEN use "her"
 IF gender listed in roster is other/missing (HHGender ≠ 1 or 2) THEN use "them"
 (his/her/their): IF gender listed in roster is male (HHGender = 1) THEN use "his"
 IF gender listed in roster is female (HHGender = 2) THEN use "her"
 IF gender listed in roster is other/missing (HHGender ≠ 1 or 2) THEN use "their"

D15

ChildDisabilityLimit

Would you say this condition limits **(child first name)**'s ability...

/ "Child Disability Limit"

A lot	1
Some	2
Only a little	3
Not at all	4

D16

ChildInSchool

Is **(child first name)** currently enrolled in school?

/ "Child in School"

Yes	1	GOTO D17
No	5	GOTO D19

D17

ChildSchoolType

What type of school is it? Is it a...

/ "Child Type of School"

Public	1	GOTO D18
Private	2	GOTO D19
Charter	3	GOTO D18
Homeschool	4	GOTO D19
Other - please specify	7	GOTO D17a

D17a

SchoolTypeSpecify

Please specify what type of school.

/"School Type Specify"

D18

ChildSchoolName

What is the name of the school?

PROBE for full name of school, not abbreviation

/"Child School Name"

D19

ChildGradeLev

What grade did (**child first name**) complete last school year?

/"Child Grade Level"

Kindergarten	0
Grade 1	1
Grade 2	2
Grade 3	3
Grade 4	4
Grade 5	5
Grade 6	6
Grade 7	7
Grade 8	8
Grade 9	9
Grade 10	10
Grade 11	11
Grade 12	12
Not graded	13
Not in school last year	14

PROGRAMMING CHECKPOINT

IF D19 = 14 THEN GOTO D19a ELSE GOTO D20

D19a

ChildSchool2Years

Has (**child first name**) been in school at any point in the last two years?

/"Child School 2 Years"

Yes 1 GOTO D20

D20

ChildAbsences

How many days was **(child first name)** absent from school in the school year that most recently ended? Your best estimate is fine.

/“Child School Absences”

D21

ChildHomeWrk

How often do you or another adult in the household usually spend time working on homework together with **(child first name)**? Would you say never, a few times a month, once a week, 2-3 times a week, or every day?

/“Child Homework Help”

Never	1
A few times a month	2
Once a week	3
2-3 times a week	4
Daily	5

D22

ChildLearningHelp

During the past 2 years, has **(child first name)** gone to a special class or school or gotten special help in school for learning problems?

Yes	1
No	5

D22a

ChildBehaviorHelp

During the past 2 years, has **(child first name)** gone to a special class or school or gotten special help in school for behavioral or emotional problems?

Yes	1
No	5

D23

ChildSuspExpe1

During the past 2 years, has **(child first name)** been suspended or expelled from school, even for one day?

/"Child Suspended Expelled"

Yes	1
No	5

D24

ChildConference

During the past 2 years, has anyone from **(child first name)**'s school asked someone to come in and talk about problems **(child first name)** was having with schoolwork or behavior?

/"Child Conferences"

Yes	1
No	5

D25

ChildGrades

Thinking about **(child first name)**, which best describes the grades **(he/she/they)** is getting in school? If not currently in school, which best describes the grades **(child first name)** got when **(he/she/they)** was in school?

/"Child Grades"

All As	1
Mostly As and Bs	2
Mostly Bs and Cs	3
Mostly Cs and Ds	4
Mostly Ds and Fs	5
School doesn't give grades	6
Other grading system	7

FILL LOGIC

(child first name) - Use the first name of each child 5-17 listed in the HH roster

(he/she/they is/are)

IF gender listed in roster is male (HHGender = 1) THEN use "he is"

IF gender listed in roster is female (HHGender = 2) THEN use "she is"

IF gender listed in roster is other/missing (HHGender ≠ 1 or 2) THEN use "they are"

(he/she/they was/were)

IF gender listed in roster is male (HHGender = 1) THEN use "he was"

IF gender listed in roster is female (HHGender = 2) THEN use "she was"

IF gender listed in roster is other/missing (HHGender ≠ 1 or 2) THEN use “they were”

D26

ChildRepeatGrade

Since [BaseIntYr], has (child first name) repeated a grade?

/"Child Repeat Grade"

Yes	1
No	5

PRELOAD baseline interview year [BaseIntYr] from sample delivery

D27

ChildEducQuality

How would you describe the education (child first name) is getting? Would you say it is...

/"Child Education Quality"

Excellent	1
Very good	2
Good	3
Fair	4
Poor	5
Not in school	6

D33

ChildDocVisit

About how long has it been since you last saw or talked to a doctor or other health care professional about (child first name)'s health?

/"Child Doctor Visit"

Never	1
6 months or less	2
More than 6 months but no more than 1 year ago	3
More than 1 year but not more than 2 years ago	4
More than 2 years but not more than 5 years ago	5
More than 5 years ago	6

D34

ChildDentVisit

About how long has it been since **(child first name)** last saw a dentist?

/"Child Dentist Visit"

Never	1
6 months or less	2
More than 6 months but no more than 1 year ago	3
More than 1 year but not more than 2 years ago	4
More than 2 years but not more than 5 years ago	5
More than 5 years ago	6

D34b

PROMIS1

In the past 7 days, how often did **(child first name)** feel stressed? Would you say never, rarely, sometimes, often, or always?

/"Child stress"

Never	1
Rarely	2
Sometimes	3
Often	4
Always	5

D34c

PROMIS2

In the past 7 days, how often did **(child first name)** feel that **(his/her/their)** problems kept piling up? Would you say never, rarely, sometimes, often or always?

/"Child problems piling up"

Never	1
Rarely	2
Sometimes	3
Often	4
Always	5

D34d

PROMIS3

In the past 7 days, how often did **(child first name)** feel overwhelmed? Would you say never, rarely, sometimes, often or always?

/"Child overwhelmed"

Never	1
Rarely	2
Sometimes	3
Often	4
Always	5

D34e

PROMIS4

In the past 7 days, how often did **(child first name)** feel unable to manage things in **(his/her/their)** life? Would you say never, rarely, sometimes, often or always?

/"Child problems piling up"

Never	1
Rarely	2
Sometimes	3
Often	4
Always	5

PROGRAMMING CHECKPOINT

If SDQadmin = 1 GOTO D34f ELSE GOTO end of loop

D34f

SDQIntro

The following questions are about **(child first name)**'s behavior over the last 6 months. I will read a series of statements, and the options are not true, somewhat true, or certainly true. It would help us if you answered all items as best you can even if you are not absolutely certain.

ENTER (1) to continue

/"SDQ Intro"

D34g

SDQ1

Over the last 6 months, **(child first name)** has been considerate of other people's feelings. (The options are not true, somewhat true, or certainly true)

/"Considerate of feelings"

Not true	1
Somewhat true	2

Certainly true 3

D34h

SDQ2

Over the last 6 months, (**child first name**) has been restless, overactive, cannot stay still for long. (The options are not true, somewhat true, or certainly true)

/"Restless"

Not true	1
Somewhat true	2
Certainly true	3

D34i

SDQ3

(Over the last 6 months) Often complains of headaches, stomach aches or sickness. (The options are not true, somewhat true, or certainly true)

/"Headaches"

Not true	1
Somewhat true	2
Certainly true	3

D34j

SDQ4

(Over the last 6 months) Shares readily with other children, for example toys, games, food.

/"Shares"

Not true	1
Somewhat true	2
Certainly true	3

D34k

SDQ5

(Over the last 6 months) Often loses temper. (The options are not true, somewhat true, or certainly true)

/"Temper"

Not true	1
Somewhat true	2
Certainly true	3

D34l

SDQ6

(Over the last 6 months) Would rather be alone than with other children.

/“Solitary”

Not true	1
Somewhat true	2
Certainly true	3

D34m

SDQ7

(Over the last 6 months) Generally well behaved, usually does what adults request.

/“Behaved”

Not true	1
Somewhat true	2
Certainly true	3

D34n

SDQ8

(Over the last 6 months) Many worries or often seems worried.

/“Worries”

Not true	1
Somewhat true	2
Certainly true	3

D34o

SDQ9

(Over the last 6 months) Helpful if someone is hurt, upset or feeling ill.

/“Helpful - empathy”

Not true	1
----------	---

Somewhat true	2
Certainly true	3

D34p

SDQ10

(Over the last 6 months) Constantly fidgeting or squirming.

/"Fidgeting"

Not true	1
Somewhat true	2
Certainly true	3

D34q

SDQ11

(Over the last 6 months) Has at least one good friend.

/"Friend"

Not true	1
Somewhat true	2
Certainly true	3

D34r

SDQ12

(Over the last 6 months) Often fights with other kids or bullies them.

/"Fights"

Not true	1
Somewhat true	2
Certainly true	3

D34s

SDQ13

(Over the last 6 months) Often unhappy, depressed, or tearful.

/"Depressed"

Not true	1
Somewhat true	2

Certainly true 3

D34t

SDQ14

(Over the last 6 months) Generally liked by other children.

/"Well liked"

Not true	1
Somewhat true	2
Certainly true	3

D34u

SDQ15

(Over the last 6 months) Easily distracted, concentration wanders.

/"Distracted"

Not true	1
Somewhat true	2
Certainly true	3

D34v

SDQ16

(Over the last 6 months) Nervous in new situations, easily loses confidence.

/"Nervous"

Not true	1
Somewhat true	2
Certainly true	3

D34w

SDQ17

(Over the last 6 months) Kind to younger children

/"Kind to children"

Not true	1
Somewhat true	2
Certainly true	3

D34x
SDQ18

(Over the last 6 months) Often lies or cheats.

/"Lies or cheats"

Not true	1
Somewhat true	2
Certainly true	3

D34y
SDQ19

(Over the last 6 months) Picked on or bullied by other kids.

/"Bullied"

Not true	1
Somewhat true	2
Certainly true	3

D34z
SDQ20

(Over the last 6 months) Often offers to help others (parents, teachers, children).

/"Helpful"

Not true	1
Somewhat true	2
Certainly true	3

D34z1
SDQ21

(Over the last 6 months) Thinks things out before acting.

/"Thinks before acting"

Not true	1
Somewhat true	2
Certainly true	3

D34z2

SDQ22

(Over the last 6 months) Steals from home, school or elsewhere.

/"Steals"

Not true	1
Somewhat true	2
Certainly true	3

D34z3

SDQ23

(Over the last 6 months) Gets along better with adults than with other kids.

/"Adults over kids"

Not true	1
Somewhat true	2
Certainly true	3

D34z4

SDQ24

(Over the last 6 months) Many fears, easily scared.

/"Fearful"

Not true	1
Somewhat true	2
Certainly true	3

D34z5

SDQ25

(Over the last 6 months) Good attention span, sees work through to the end.

/"Attention span"

Not true	1
Somewhat true	2
Certainly true	3

END loop for children ages 5-17

PROGRAMMING NOTE

This is the start of the loop of questions that should be asked for each child under 5 listed in the household roster (HHAgeGroup = 1) who currently lives in the household (HHCurrent = 1 or HHNew = 1). Loop is checkpoint before D35 to D46.

D34a

Under5FollowIntro

Now we'd like to ask about the children under 5.

ENTER (1) to continue

QxQ: Children who live in the household part-time (sharing custody with another parent, for example), may be included in household count, please make a note of that.

/"Under 5 Follow Up Intro"

PROGRAMMING CHECKPOINT

- If child under 5 for this loop was in the household at baseline (HHCurrent = 1 and HHNew = 5) and HHRaceMissing = 1, GOTO D35
 - If child under 5 for this loop was in the household at baseline (HHCurrent = 1 and HHNew = 5) and HHRaceMissing = 0, GOTO D36
 - If child under 5 for this loop was not in the household at baseline (HHNew = 1) GOTO D35
-

D35

Under5Race

What is **(Under 5 first name)**'s race? Please select all options that apply.

/"Under 5 Race"

White	1	GOTO D36
Hispanic, Latino/a, or Spanish	2	GOTO D36
Black or African American	3	GOTO D36
American Indian or Alaska Native	4	GOTO D36
Asian or Asian American	5	GOTO D36
Native Hawaiian or Pacific Islander	6	GOTO D36
Other – Please Specify	7	

FILL LOGIC

(Under 5 first name) – Use the first name of all children listed in the Under 5 HH Roster

D35a**Under5RaceSpecify**

Enter the respondent's race, if OTHER

/"Under 5 Child Race Specify"

D36**Under5health**

In general, would you say **(Under 5 first name)**'s health is excellent, very good, good, fair or poor?

Excellent	1
Very good	2
Good	3
Fair	4
Poor	5

/"Under 5 health"

D37**Under5Disability**

Does **(Under 5 first name)** have a physical, learning, or mental health condition that keeps **(him/her/them)** from doing the usual kinds of things that most children their age do?

Yes	1	GOTO D38
No	5	GOTO D39

FILL LOGIC

(Under 5 first name) – Use the first name of all children listed in the Under 5 HH Roster **(him/her/them)**: IF gender listed in roster is male (HHGender = 1) THEN use "him"

IF gender listed in roster is female (HHGender = 2) THEN use "her"

IF gender listed in roster is other/missing (HHGender ≠ 1 or 2) THEN use "them"

(his/her/their): IF gender listed in roster is male (HHGender = 1) THEN use "his"

IF gender listed in roster is female (HHGender = 2) THEN use "her"

IF gender listed in roster is other/missing (HHGender ≠ 1 or 2) THEN use "their"

D38**DisabilityLimit**

Would you say this condition limits **(Under 5 first name)**'s ability a lot, some, only a little or not at all?

A lot	1
-------	---

Some	2
Only a little	3
Not at all	4

D39

Under5RegCare

Is any child under 5 in your household currently being cared for by someone other than you or another parent on a regular basis? By regular, I mean at least once a week during a normal month.

Yes	1
No	5

/"Under 5 Regular Care"

PROGRAMMING CHECKPOINT

```
IF B27 >1 AND D39 = 1 THEN GOTO D39a
IF B27 = 1 AND D39 = 1 THEN GOTO D40_1
ELSE GOTO D40f
```

D39a

Under5SameCare

Do you normally use the same child care arrangements for all of the children under 5?

Yes	1
No	5

/"Under 5 Same Child Care"

PROGRAMMING CHECKPOINT

```
IF D39a = 1 THEN ASK D40_1 THROUGH D40d once
ELSE ASK D40_1 THROUGH D40d FOR ALL CHILDREN UNDER 5
```

D40_1

How many different childcare providers, including relatives and babysitters, for **(Under 5 first name/the children)** in a normal month?

/"Under 5 Care Number"

FILL LOGIC

(Under 5 first name) – Use the first name of all children listed in the Under 5 HH Roster

IF D39a = 1 THEN use "the children"

D40

Under5Childcare

What types of child care do you use for (Under 5 first name/ the children)?

/"Under 5 Child Care"

Prekindergarten	1
Head Start	2
Preschool/nursery school	3
Daycare or group care center (not Head Start)	4
Babysitter who is a relative (grandparent, sibling, etc.)	5
Babysitter who is not a relative	6
Other	7
I do not use childcare	8

FILL LOGIC

(Under 5 first name) – Use the first name of all children listed in the Under 5 HH Roster
 IF D39a = 1 THEN use "the children"

D40a

Under5CareLoc

Where (does (Under 5 first name)/do they) go for care? Please select all that apply.

Child's home	1
Other relative's home	2
Other private home	3
Child care center	4
School	5
Church, synagogue, or other religious institution	6
Parent's workplace	7
Community center	8
Other	97

/"Under 5 care location"

FILL LOGIC

(Under 5 first name) – Use the first name of all children listed in the Under 5 HH Roster
 IF D39a = 1 THEN use "do they"

D40d

Under5CareHours

How many hours a week is **(Under 5 first name)** in care, including all the different arrangements that you use?

Enter number of hours

/"Under 5 care hours"

END mini-loop from D40_1

D40e

Under5CareSat

If you had the means and opportunity, would you move **(Under 5 first name/the children)** to a different childcare provider or are you satisfied with your current arrangements?

I'm satisfied with the current arrangements	1
I would change arrangements	2

/"Under 5 care satisfaction"

D40f

Under5CareChange

How many times have you changed your child care arrangements for **(Under 5 first name)** since **[BaseIntYr]**? By changes I mean, for example, that your child got a new babysitter, or started going to a new child care program or day care center. If the child is under 3, how many times have you changed arrangements since they were born?

Enter number

/"Under 5 care changes"

PRELOAD baseline interview year (BaseIntYr) from sample delivery

D42

Under5Outing

How often do you or someone in your household have a chance to take **(Under 5 first name)** on an outing to a park, out shopping, or to visit with friends or relatives? Would you say..

/"Under 5 Outings"

Never	1
A few times a month	2
Once a week	3

2-3 times a week	4
Daily	5

D42b

Under5Play

How often do you or someone in your household have a chance to play with blocks or dolls, do a puzzle, or play a game with **(Under 5 first name)**? Would you say...

/"Under 5 Play"

Never	1
A few times a month	2
Once a week	3
2-3 times a week	4
Daily	5

D43

Under5Books

How often do you or someone in your household have a chance to read a book or story to **(Under 5 first name)**? Would you say...

/"Under 5 Books"

Never	1
A few times a month	2
Once a week	3
2-3 times a week	4
Daily	5

D45

Under5DocVisit

About how long has it been since you last saw or talked to a doctor or other health care professional about **(Under 5 first name)**'s health?

/"Under 5 Doctor Visit"

Never	1
6 months or less	2
More than 6 months but no more than 1 year ago	3
More than 1 year but not more than 2 years ago	4
More than 2 years but not more than 5 years ago	5

D46**Under5DentVisit**

About how long has it been since **(Under 5 first name)** last saw a dentist?

/"Under 5 Dentist Visit"

Never	1
6 months or less	2
More than 6 months but no more than 1 year ago	3
More than 1 year but not more than 2 years ago	4
More than 2 years but not more than 5 years ago	5

PROGRAMMING CHECKPOINT

If SDQadmin = 1 GOTO D47 ELSE GOTO end of loop

D47**SDQu5Intro**

The following questions are about **(child first name)**'s behavior over the last 6 months. I will read a series of statements, and the options are not true, somewhat true, or certainly true. It would help us if you answered all items as best you can even if you are not absolutely certain.

ENTER (1) to continue

/"SDQ Intro"

D48**SDQu51**

Over the last 6 months, **(child first name)** has been considerate of other people's feelings
Would you say this is not true, somewhat true, or certainly true?

/"Considerate of feelings"

Not true	1
Somewhat true	2
Certainly true	3

D49**SDQu52**

Over the last 6 months, **(child first name)** has been restless, overactive, cannot stay still for long. (Would you say this is not true, somewhat true, or certainly true?)

/"Restless"

Not true	1
Somewhat true	2
Certainly true	3

D50

SDQu53

(Over the last 6 months) Often complains of headaches, stomach aches or sickness. (Would you say this is not true, somewhat true, or certainly true?)

/"Headaches"

Not true	1
Somewhat true	2
Certainly true	3

D51

SDQu54

(Over the last 6 months) Shares readily with other children, for example toys, treats, pencils.

/"Shares"

Not true	1
Somewhat true	2
Certainly true	3

D52

SDQu55

(Over the last 6 months) Often loses temper.

/"Temper"

Not true	1
Somewhat true	2
Certainly true	3

D53

SDQu56

(Over the last 6 months) Rather solitary, prefers to play along.

/"Solitary"

Not true	1
Somewhat true	2
Certainly true	3

D54

SDQu57

(Over the last 6 months) Generally well behaved, usually does what adults request.

/"Behaved"

Not true	1
Somewhat true	2
Certainly true	3

D55

SDQu58

(Over the last 6 months) Many worries or often seems worried.

/"Worried"

Not true	1
Somewhat true	2
Certainly true	3

D56

SDQu59

(Over the last 6 months) Helpful if someone is hurt, upset, or feeling ill.

/"Helpful - empathy"

Not true	1
Somewhat true	2
Certainly true	3

D57

SDQu510

(Over the last 6 months) Constantly fidgeting or squirming.

/"Fidgeting"

Not true	1
Somewhat true	2
Certainly true	3

D58

SDQu511

(Over the last 6 months) Has at least one good friend.

/"Friend"

Not true	1
Somewhat true	2
Certainly true	3

D59

SDQu512

(Over the last 6 months) Often fights with other children or bullies them.

/"Fights"

Not true	1
Somewhat true	2
Certainly true	3

D60

SDQu513

(Over the last 6 months) Often unhappy, depressed, or tearful.

/"Depressed"

Not true	1
Somewhat true	2
Certainly true	3

D61

SDQu514

(Over the last 6 months) Generally liked by other children.

/"Well liked"

Not true	1
Somewhat true	2
Certainly true	3

D62

SDQu515

(Over the last 6 months) Easily distracted, concentration wanders.

/"Distracted"

Not true	1
Somewhat true	2
Certainly true	3

D63

SDQu516

(Over the last 6 months) Nervous or clingy in new situations, easily loses confidence.

/"Nervous"

Not true	1
Somewhat true	2
Certainly true	3

D64

SDQu517

(Over the last 6 months) Kind to younger children.

/"Kind to children"

Not true	1
Somewhat true	2
Certainly true	3

D65

SDQu518

(Over the last 6 months) Often argumentative with adults.

/"Argumentative"

Not true	1
----------	---

Somewhat true	2
Certainly true	3

D66

SDQu519

(Over the last 6 months) Picked on or bullied by other children.

/"Bullied"

Not true	1
Somewhat true	2
Certainly true	3

D67

SDQu520

(Over the last 6 months) Often offers to help others (parents, teachers, other children).

/"Helpful"

Not true	1
Somewhat true	2
Certainly true	3

D68

SDQu521

(Over the last 6 months) Can stop and think things out before acting.

/"Thinks before acting"

Not true	1
Somewhat true	2
Certainly true	3

D69

SDQu522

(Over the last 6 months) Can be spiteful to others.

/"Spiteful"

Not true	1
Somewhat true	2

Certainly true 3

D70

SDQu523

(Over the last 6 months) Gets along better with adults than with other children.

/"Adults over kids"

Not true	1
Somewhat true	2
Certainly true	3

D71

SDQu524

(Over the last 6 months) Many fears, easily scared.

/"Fearful"

Not true	1
Somewhat true	2
Certainly true	3

D72

SDQu525

(Over the last 6 months) Good attention span, sees work through to the end.

/"Attention span"

Not true	1
Somewhat true	2
Certainly true	3

END LOOP for children under 5

Section E: Consumption and Expenditures

E1

ExpIntro

The next set of questions has to do with consumption and expenditures. Remember, how you spend your money does not affect the amount of money you will receive as part of this program, and any information that you provide will be kept strictly confidential.

/"Expenditures Intro1"

ENTER (1) to continue

E1a

ExpIntro1a

First, I will ask you about your housing expenses.

/"Expenditures Intro1a"

ENTER (1) to continue

PROGRAMMING CHECKPOINT

If OwnHome=1 GOTO E1b1 else GOTO E1b (OwnHome at baseline is part of sample delivery)

E1b1

HousingStatusConfirm

In [BaseIntYr] you reported that you (or members of your household) owned your apartment or house. Do you still own the **same** home?

Note: If they own a different home, please select "no"

/"Housing status confirmation"

Yes	1	GOTO E1c
No	5	GOTO E1b

FILL LOGIC

IF [HHSIZEPRELOAD] >1 THEN use "or members of your household" ELSE leave blank
PRELOAD HHSIZEPRELOAD, OwnHome, and from sample delivery

E1b

HousingStatus

Do you (or members of your household) own or rent your apartment or house, or are you just staying there?

/"Housing Status"

Own	1	GOTO E1b2
Rent	2	GOTO E1j
Just staying there	3	GOTO E1p

FILL LOGIC

IF B25 > 0 or B26 > 0 or B27 > 0 THEN use "or members of your household" ELSE leave blank

E1b2

NewOwn

Did you (or members of your household) buy your home after [BaseIntMo] [BaseIntYr]?

/"New homeowner"

Yes	1	GOTO E1b3
No	5	GOTO E1c

FILL LOGIC

IF B25 > 0 or B26 > 0 or B27 > 0 THEN use "or members of your household" ELSE leave blank
Preload baseline interview month and year from sample delivery

E1b3

Downpayment

Which of the following was the main source of the down payment? Sale of a previous home; savings or cash on hand; sale of other investments; borrowing, other than a mortgage on this property; inheritance or gift; land where building was built used for financing; some other source; or no down payment?

QxQ: If they bought the home outright (no mortgage) enter the main source of the full payment.

/"Down payment"

Sale of previous home	1	GOTO E1b5
Savings or cash on hand	2	GOTO E1b5
Sale of other investment	3	GOTO E1b5
Borrowing, other than a mortgage on this property	4	GOTO E1b5
Inheritance or gift	5	GOTO E1b5
Land where building was built used for financing	6	GOTO E1b5
Other – Specify	7	GOTO E1b4
No down payment	8	GOTO E1c

E1b4

DownpaymentDesc

Please specify the main source of the down payment for your home.

/"Down payment description"

E1b5

DownpaymentAmt

How much was the down payment for your home?

Enter dollar amount

/"Down payment amount"

E1c

HousingDebt

Is there a mortgage, home equity, or similar debt on this home or apartment?

/"Housing Debt"

Yes	1	If E1b1 = 1 GOTO E1d ELSE GOTO E1c0
No	5	GOTO E1q

E1c0

MortgageName

Is your name on the mortgage or other debt?

/"Name on Mortgage"

Yes	1	GOTO E1c1
No	2	GOTO E1d

E1c1

MortOwn

Besides yourself, how many people are on the mortgage or formally share this debt?

Enter number

/"Mortgage Owners"

E1d

MortPayAmt

How much is the total mortgage payment each month?

This is the TOTAL mortgage payment that needs to be paid, not just what the R pays, or what the R's household members pay.

/"Mortgage Payment Amount"

E1f

MortCont

How many people in your household, including yourself, contribute to mortgage payments?

/"Mortgage Contributors"

Soft Consistency Check: IF E1f > (B25+1):

"This is higher than the number of adults you reported in your household. We are asking only about people IN your household, including yourself, who contribute to mortgage payments. Remember, when calculating the number of people in your household, please include your spouse or partner, children and anyone else that lives in your home with whom you share income. Do not include roommates unless you pool income with them."

E1f1

MortRespCont

How much do you individually contribute to the mortgage payment each month?

Enter dollar amount

/"Mortgage Respondent Contribution"

E1g

OutsideMortCont

Does anyone outside your household contribute to the mortgage payments?

/"Outside Mortgage Contributors"

Yes	1	GOTO E1h
No	5	GOTO E1q

E1h

WhoContMort

Who outside of your household contributes? Select all that apply.

/"Who Contributes to Mortgage"

Boarders, Lodgers, Roommates	1
Family/Friends outside Household	2
Other People outside household	3
A Government Agency	4

PROGRAMMING NOTE

Start one question loop E1i based on the categories selected in E1h

E1i

ContMortAmt

How much is contributed by (category label from E1h)?

/"Contributing Amounts"

END loop

E1j

RentAmt

How much is the total rent payment each month?

This is the TOTAL rent payment that needs to be paid, not just what the R pays, or what the R's household pays. We will ask about roommate contributions to this total in a few questions.

/"Rent Amount"

E1k1

RentCont

How many people in your household, including yourself, contribute to rent payments?

Enter number

/"Rent contributors"

E1k2

RentRespCont

How much do you individually contribute to the rent payment each month?

Enter amount

/"Rent respondent contribution"

E1l

OutsideRentCont

Does anyone outside your household contribute to the rent payments?

/"Outside Rent Contributors"

Yes	1	GOTO E1m
No	5	GOTO E1q

E1m

WhoContRent

Who outside of the household contributes? Select all that apply.

/"Who Contributes to Rent"

Boarders, Lodgers, Roommates	1
Family/Friends outside Household	2
Other People outside household	3
A Government Agency	4

PROGRAMMING NOTE

Start one question loop E1n based on the categories selected in E1m

E1n

ContMortAmt

How much is contributed by (category label from E1m)?

/"Contributing Amounts"

END loop

E1p

JustStayingDesc

Can you briefly describe your housing situation and who pays the rent or owns the home where

you live?

/"Just staying there description"

E1q

HousingQual

Overall, how would you describe the condition of your current dwelling? Would you say it is in excellent condition, good condition, fair condition or poor condition?

/"Housing quality"

Excellent condition	1
Good condition	2
Fair condition	3
Poor condition	4

E2

ExpIntro2

Now I'm going to list some other things that people usually spend money on. Please tell me how much your household typically spends on the following items. If you live alone, or live only with roommates with whom you do NOT pool income, please just tell us about your typical spending. Your best estimate is fine.

/"Expenditures Intro 2"

ENTER (1) to continue

E3

WeeklyIntro

First, I will ask you about expenses that many people have each week. If it is easier to estimate how much you spend each month or year, you can answer per week, month, or year.

/"Weekly Exp Intro"

ENTER (1) to continue

E4

FoodBevHomeExp

1 of 2

How much does your household usually spend on food and beverages that you consume at home, including food purchased from stores? Please include food that you have delivered to

your home. Do not include alcoholic beverages.

/"Food and Beverages Exp at Home"

E4a

FoodBevHomeExpUnit

2 of 2

Is this weekly, monthly, or yearly?

/"Food Beverages Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E5

FoodOutExp

1 of 2

How much does your household usually spend on food that you eat away from home, including eating out in restaurants or buying snacks and drinks? Please do not include alcoholic beverages.

/"Food Out Exp"

E5a

FoodOutExpUnit

2 of 2

Is this weekly, monthly, or yearly?

/"Food Out Expenditure Unit"

Weekly	1
Monthly	2
Yearly	3

E6

AlcBevOutExp

1 of 2

How much does your household usually spend on alcoholic beverages, such as beer, wine or liquor, that you drink at home, restaurants, bars, or elsewhere?

/"Alcohol Beverages Out Exp"

E6a

AlcBevOutExpUnit

2 of 2

Is this weekly, monthly, or yearly?

/"Alcoholic Beverages Out Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E7

SmokeExp

1 of 2

How much does your household usually spend on cigarettes, tobacco, and smoking supplies, including e-cigarettes?

/"Smoking Exp"

E7a

SmokeExpUnit

2 of 2

Is this weekly, monthly, or yearly?

/"Smoking Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E7b

MarjExp

1 of 2

How much does your household usually spend on marijuana?

/"Marijuana Exp"

E7c

MarjExpUnit

2 of 2

Is this weekly, monthly, or yearly?

/"Marijuana Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E8

PublicTransExp

1 of 2

How much does your household usually spend on public transportation, for example buses, subway, etc.?

/"Public Transportation Expenditure"

E8a

PublicTransExpUnit

2 of 2

Is this weekly, monthly, or yearly?

/"Public Transportation Expenditure Unit"

Weekly	1
Monthly	2
Yearly	3

E9

MonthlyExpIntro

Next, I will ask you about expenses that many people have each month. Again, please feel free to estimate per week or year if that is easier.

/"Monthly Exp Intro"

ENTER (1) to continue

E10

ClothingSvcExp

1 of 2

How much does your household usually spend on clothing services such as laundry, dry cleaning, or shoe repair?

/"Clothing Services Exp"

E10a**ClothingSvcExpUnit**

2 of 2

Is this monthly, weekly, or yearly?

/"Clothing Services Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E11**PersonalCareExp**

1 of 2

How much does your household usually spend on personal care products and services, such as toothpaste, shampoo, hand soap, haircuts and styling, manicures, shaving supplies, or cosmetics?

/"Personal Care Exp"

E11a**PersonalCareExpUnit**

2 of 2

Is this monthly, weekly, or yearly?

/"Personal Care Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E12**ElectricityExp**

1 of 2

How much does your household usually spend on electricity and/or gas bills?

If this is already included in the rent payment that the R gave earlier, the answer should be \$0.

/Electricity Exp"

E12a

ElectricityExpUnit

2 of 2

Is this monthly, weekly, or yearly?

/"Electricity Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E13

PhoneExp

1 of 2

How much does your household usually spend on phone bills, including cell phones?

/"Phone Exp"

E13a

PhoneExpUnit

2 of 2

Is this monthly, weekly, or yearly?

/"Phone Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E14

CableInternetExp

1 of 2

How much does your household usually spend on cable and/or internet bills?

If this is already included in the rent payment that the R gave earlier, the answer should be \$0.

/Cable Internet Exp"

E14a

CableInternetExpUnit

2 of 2

Is this monthly, weekly, or yearly?

/"Cable Internet Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E15

UtilitiesExp

1 of 2

How much does your household usually spend on any other utility bills, such as water or trash collection?

If this is already included in the rent payment that the R gave earlier, the answer should be \$0.

/"Utilities Exp"

E15a

UtilitiesExpUnit

2 of 2

Is this monthly, weekly, or yearly?

/"Utilities Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E16

HousekeepingExp

1 of 2

How much does your household usually spend on housekeeping supplies and services, such as

cleaning detergents, paper towels, sponges, or a cleaning service?

/"Housekeeping Exp"

E16a

HousekeepingExpUnit
2 of 2

Is this monthly, weekly, or yearly?

/"Housekeeping Exp Unit"

Weekly	1
Monthly	2
Yearly	3

PROGRAMMING CHECKPOINT

If B27 > 0 THEN GOTO E17 ELSE GOTO checkpoint before E19

E17

BabyExp
1 of 2

How much does your household usually spend on baby items such as diapers and formula?

/"Baby Exp"

E17a

BabyExpUnit
2 of 2

Is this monthly, weekly, or yearly?

/"Baby Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E18

ChildCareUnder5Exp

How much does your household usually spend on expenses for child care for children under

age 5, for example, babysitting, daycare, preschool, etc.?

/"Child Care Under 5 Exp"

E18a

ChildCareUnder5ExpUnit

2 of 2

Is this monthly, weekly, or yearly?

/"Child Care Exp Unit"

Weekly	1
Monthly	2
Yearly	3

PROGRAMMING CHECKPOINT

If B26 > 0 THEN GOTO E19 ELSE GOTO E20

If B26 = 0 and B27 > 0 THEN GOTO E19b

If B26 = 0 and B27 = 0 THEN GOTO E20

E19

ChildSchoolExp

1 of 2

How much does your household usually spend on expenses for child care or school for children ages 5-18, for example, tuition, books, computers, tutoring, after school care, summer camp, etc.?

/"Child Care Exp"

E19a

ChildSchoolExpUnit

2 of 2

Is this monthly, weekly, or yearly?

/"Child Care Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E19b

ExtracurricularExp

1 of 2

How much does your household usually spend on expenses for children's extracurricular activities, for example sports, lessons, classes, music, art, dance, etc.?

/"Extracurricular Exp"

E19c

ExtracurricularExpUnit

2 of 2

(Is this weekly, monthly, or yearly?)

/"Extracurricular Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E19d

ChildEntExp

1 of 2

How much does your household usually spend on entertainment expenses for children, for example, toys, games, videos, etc.?

/"ChildEnt Exp"

E19e

ChildEntExpUnit

2 of 2

(Is this weekly, monthly, or yearly?)

/"ChildEnt Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E20

ChildSupAlimonyExp

1 of 2

How much does your household spend on child support or alimony payments?

/"Child Support Alimony Exp"

E20a

ChildSupAlimonyExpUnit

2 of 2

Is this monthly, weekly, or yearly?

/"Child Support Alimony Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E21

RecEntFitExp

1 of 2

Please remember your best estimate is fine. How much does your household usually spend on recreation, entertainment, or fitness, for example, movie tickets, toys, books and magazines, gym memberships, sports equipment, Netflix, etc.? Do not include vacations or trips. Do not include betting, gambling or lotteries. **(Do not include any children's entertainment expenses we already discussed.)**

/"Recreat Entertain Fitness Exp"

FILL LOGIC

If B26 > 0 or if B27 > 0, use "Do not include any children's entertainment expenses we already discussed."

If B26 = 0 and B27 = 0, leave blank

E21a

RecEntFitExpUnit

2 of 2

Is this monthly, weekly, or yearly?

/"Recreat Entertain Fitness Exp Unit"

Weekly	1
--------	---

Monthly	2
Yearly	3

E21b

LotteriesExp

1 of 2

How much does your household usually spend on betting, gambling, or lotteries?

/"Gambling Expense"

E21c

LotteriesExpUnit

2 of 2

(Is this weekly, monthly, or yearly?)

/"Gambling Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E22

TaxisExp

1 of 2

How much does your household spend on taxis or car services, including Uber, Lyft, etc.?

/"Taxis Exp"

E22a

TaxisExpUnit

2 of 2

Is this monthly, weekly, or yearly?

/"Taxis Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E23

HealthInsPremExp

1 of 2

How much does your household spend on health insurance premiums? Please exclude co-pays for office visits or hospitalizations and just count the fees you pay to your insurer for coverage.

If insurance premiums are paid directly by employer, then R should answer \$0

/"Health Insurance Premiums Exp"

E23a

HealthInsPremExpUnit

2 of 2

Is this monthly, weekly, or yearly?

/"Health Insurance Prem Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E24

MedSuppliesExp

1 of 2

How much does your household spend on prescription drugs, medical equipment or supplies, over-the-counter medications, vitamins, inhalers for asthma, etc.?

/"Medical Supplies Exp"

E24a

MedSuppliesExpUnit

2 of 2

Is this monthly, weekly, or yearly?

/"Medical Supplies Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E24b

PetExp

1 of 2

How much does your household usually spend on pet-related expenses, including vet bills, etc.?

/"Pet expense"

E24c

PetExp

2 of 2

Is this monthly, weekly, or yearly?

/"Pet Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E25

Vehicle

1 of 2

Do you or someone in your household own or lease a vehicle, such as a car, truck, SUV, or motorcycle?

/"Vehicle"

Yes	1	GOTO E25a
No	5	GOTO E28b

E25a

Vehicle

2 of 2

Do you or someone in your household own a vehicle, lease a vehicle, or both?

/"Own Lease Vehicle"

Own	1	GOTO E26
Lease	2	GOTO E26a
Both	3	GOTO E26

E26

NumVehicle

How many vehicles does your household own?

/"Number of Vehicles"

1	1
2	2
3	3
4	4
5	5
More than 5	6

PROGRAMMING CHECKPOINTIF E25a = 1 THEN GOTO E27, ELSE GOTO E26a

E26a

VehicleLease

How many vehicles does your household lease?

1	1
2	2
3	3
4	4
5	5
More than 5	6

/"Number of Vehicles"

E27

CarBaseExp

1 of 2

How much does your household spend on car payments, insurance costs, and maintenance?

/"Car Base Exp"

E27a

CarBaseExpUnit

2 of 2

Is this monthly, weekly, or yearly?

/"Car Base Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E28

CarOtherExp

1 of 2

How much does your household spend on gasoline, parking, and tolls?

/"Car Other Exp"

E28a

CarOtherExpUnit

2 of 2

Is this monthly, weekly, or yearly?

/"Car Other Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E28b

DebtExp

1 of 2

How much does your household usually spend on debt payments, for example personal loans, student loans, debt management plans, etc.? Please do not include any mortgage payments or car loan payments we already covered.

/"Debt Expense"

E28c

DebtExpUnit

2 of 2

(Is this weekly, monthly, or yearly?)

/"Debt Exp Unit"

Weekly	1
--------	---

Monthly	2
Yearly	3

E29

YearlyExpIntro

Now I will ask you about expenses many people have each year. If it is easier to estimate how much you spend each month or week on these expenses, feel free to do so.

/"Yearly Expenditures Intro"

E30

ClothingExp

1 of 2

Over the last year, how much has your household spent on clothing and shoes, including watches and jewelry?

/"Clothing Exp"

E30a

ClothingExpUnit

2 of 2

Is this yearly, monthly, or weekly?

/"Clothing Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E31

HHFurnishExp

1 of 2

Over the last year, how much has your household spent on household furnishings and equipment, including furniture, bed linens, appliances, dishes, or other housewares?

/"Household Furnishing Exp"

E31a

HHFurnishExpUnit

2 of 2

Is this yearly, monthly, or weekly?

/"Household Furnishing Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E32

HHDevicesExp

1 of 2

Over the last year, how much has your household spent on TVs, computers, phones, or devices to play games, watch shows, or connect to the internet? Please do not include regular bills for services related to these devices.

/"Household Devices Exp"

E32a

HHDevicesExpUnit

2 of 2

Is this yearly, monthly, or weekly?

/"Household Devices Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E33

MoveStoreExp

1 of 2

Over the last year, how much has your household spent on moving or storage for any of your belongings?

/"Moving Storing Exp"

E33a

MoveStoreExpUnit

2 of 2

Is this yearly, monthly, or weekly?

/"Moving Storing Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E34

HealthProvExp

1 of 2

In the last year, how much has your household spent on health care, specifically payments to providers for visits to the doctor or dentist, hospital stays, therapy, or other services? Please don't count medicines and equipment or health insurance premiums.

/"Health Provider Exp"

E34a

HealthProvExpUnit

2 of 2

Is this yearly, monthly, or weekly?

/"Health Provider Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E35

TrainingExp

1 of 2

In the last year, how much has your household spent on college or professional or job training for any members of the household, for example, tuition, books, computers, supplies, etc.?

QxQ: This also includes less formal training – any skill building activity (e.g., photography or woodworking classes, computer classes, etc.)

/"Training Exp"

E35a

TrainingExpUnit

2 of 2

Is this yearly, monthly, or weekly?

/"Training Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E36

VacationExp

1 of 2

In the last year, how much has your household spent on trips and vacations, including transportation, accommodations, and recreational expenses on trips?

/"Vacation Exp"

E36a

VacationExpUnit

2 of 2

Is this yearly, monthly, or weekly?

/"Vacation Exp Unit"

Weekly	1
Monthly	2
Yearly	3

E36b

CharityExp

1 of 2

In the last year, how much money has your household donated to charity? This includes donations to churches or other religious institutions.

/"Charity Expense"

E36c

CharityExpUnit

Is this yearly, monthly, or weekly?

Weekly	1
Monthly	2
Yearly	3

/"Charity Exp Unit"

E37

OtherExp

Are there any other expenses that you (or someone in your household) pay on a regular basis that you haven't already mentioned? For instance, student loan payments, gifts, pet care, lottery tickets, or anything else not already covered.

/"Other Expenses"

Yes	1	GOTO E38
No	5	GOTO F1

PROGRAMMING NOTEStart loop of up to 5 extra expenses from E38-E41

E38

OtherExpDesc

Please describe the expense.

/"Other Expenditure Description"

E39

OtherExpSpend

How much does your household spend on **(name of other expense)**?/"Other Expense Spending"

FILL LOGIC**(name of other expense)** – Use value entered in E38

E40*OtherExpUnit*

Is that weekly, monthly, or yearly?

/"Other Expense Unit"

Weekly	1
Monthly	2
Yearly	3

E41*AnyOtherExp*

Any other expenses?

/"Any other expenses"

Yes	1	GOTO E38
No	5	GOTO F1

PROGRAMMING NOTE

End loop E38-E41

Section F: Abbreviated Time Use

F1*TimeUseWeek*

Now I'm going to ask about how you spend your time.

For each of the following activities, please specify how many hours you actually spent doing the activity **LAST WEEK**.

ENTER (1) to continue

/"Time Use by Week"

F2*TimeSleepNapHours*

1 of 2

How many hours did you spend sleeping and napping, including at night? ? (Please give your

best estimate of how many hours you actually spent doing this activity last week.)

ENTER hours

ENTER 0 if respondent did not spend any time doing this activity

/"Sleeping and Napping Hours"

Soft Consistency Check: IF F2 <14 hours THEN; "You said that you slept x hours in total last week, is that correct?"

F2a

TimeSleepNapMins

2 of 2

ENTER minutes

/"Sleeping and Napping Mins"

F3

TimeFriendsHours

1 of 2

How many hours did you spend with friends, in person?

ENTER hours

ENTER 0 if respondent did not spend any time doing this activity

/"Time Friends In Person Hours"

F3a

TimeFriendsmins

2 of 2

ENTER minutes

/"Time Friends Mins"

F4

TimeFamilyHours

1 of 2

How many hours did you spend with family, awake, in person?

ENTER hours

ENTER 0 if respondent did not spend any time doing this activity

/"Time Family In Person Hours"

F4a

TimeFamilymins

2 of 2

ENTER minutes

/"Time Family Mins"

F5

TimeCommunicateHours

1 of 2

How many hours did you spend communicating with friends and family by telephone, e-mail, Skype, Facebook, or other social media?

ENTER hours

ENTER 0 if respondent did not spend any time doing this activity

/"Time Communicating Hours"

F5a

TimeCommunicateMins

2 of 2

ENTER minutes

/"Time Communicating Mins"

F6

TimeEntertainHours

1 of 2

How many hours did you spend on entertainment, like watching TV or movies, playing video games, etc.?

ENTER hours

ENTER 0 if respondent did not spend any time doing this activity

/"Time Entertainment Hours"

F6a

TimeEntertainMins

2 of 2

ENTER minutes

/"Time Entertainment Mins"

F7

TimeReadingHours

1 of 2

How many hours did you spend reading books, news, magazines, etc.?

ENTER hours

ENTER 0 if respondent did not spend any time doing this activity

QxQ: This includes reading online or using an app.

/"Time Reading Hours"

F7a

TimeReadingMins

2 of 2

ENTER minutes

/"Time Reading Mins"

F8

TimeRecreateHours

1 of 2

How many hours did you spend on recreation/physical activity, like exercising, walking, playing sports, etc.?

ENTER hours

ENTER 0 if respondent did not spend any time doing this activity

/"Time Recreation Hours"

F8a

TimeRecreateMins

2 of 2

ENTER minutes

/"Time Recreation Mins"

F9

TimeElderCareHours

1 of 2

How many hours did you spend taking care of elders?

ENTER hours

ENTER 0 if respondent did not spend any time doing this activity

/"Time Elders Care Hours"

F9a

TimeElderCareMins

2 of 2

ENTER minutes

/"Time Elders Care Mins"

PROGRAMMING CHECKPOINT:

IF B26 OR B27 >0 THEN GOTO F9b ELSE GOTO F10

F9b

TimeChildCareHours

1 of 2

How many hours did you spend taking care of children?

ENTER hours

ENTER 0 if respondent did not spend any time doing this activity

/"Time Children Care Hours"

F9c

TimeChildCareMins

2 of 2

ENTER minutes

/"Time Children Care Mins"

F10

TimeWorkingHours

1 of 2

How many hours did you spend working to earn money?

ENTER hours

ENTER 0 if respondent did not spend any time doing this activity

/"Time Working Hours"

F10a

TimeWorkingMins

2 of 2

ENTER minutes

/"Time Working Mins"

F11

TimeHouseholdHours

1 of 2

How many hours did you spend on household chores and errands, like shopping, cleaning, cooking, laundry, yard work, etc.?

ENTER hours

ENTER 0 if respondent did not spend any time doing this activity

/"Time Household Hours"

F11a

TimeHouseholdMins

2 of 2

ENTER minutes

/"Time Household Mins"

F12

TimeCreativeHours

1 of 2

How many hours did you spend on creative activities or hobbies, like art, crafts, music, woodworking, etc.?

ENTER hours

ENTER 0 if respondent did not spend any time doing this activity

/"Time Creative Activities Hours"

F12a

TimeCreativeMins

2 of 2

ENTER minutes

/"Time Creative Mins"

F13

TimeEducationTrainHours

1 of 2

How many hours did you spend on education or training, like going to school, job training, studying independently, developing new skills, etc.?

ENTER hours

ENTER 0 if respondent did not spend any time doing this activity

/"Time Education Training Hours"

F13a

TimeEducationTrainMins

2 of 2

ENTER minutes

/"Time Education Training Mins"

F14

TimeCommutingHours

1 of 2

How many hours did you spend commuting to and from work?

ENTER hours

ENTER 0 if respondent did not spend any time doing this activity

/"Time Commuting Hours"

F14a

TimeCommutingMins

2 of 2

ENTER minutes

/"Time Commuting Mins"

F15

TimeUseMonth

Now think about the **LAST MONTH**. For each of the following activities, please specify how many hours you actually spent doing the activity **last month**.

ENTER (1) to continue

/"Time Use by Month"

F16

TimeHelpOthersHours

1 of 2

How many hours did you spend helping friends, neighbors, or relatives who did not live with you and did not pay you for the help?

ENTER 0 if respondent did not spend any time doing this activity

/"Time Helping Others Hours"

F16a

TimeHelpOthersMin

2 of 2

ENTER minutes

/"Time Help Others Mins"

F17

TimeVolunteerHours

1 of 2

How many hours did you spend doing volunteer work for religious, educational, health-related, or other charitable organizations?

ENTER 0 if respondent did not spend any time doing this activity

/"Time Volunteering Hours"

F17a

TimeVolunteerMin

2 of 2

ENTER minutes

/"Time Volunteer Mins"

F18

TimeReligionHours

1 of 2

How many hours did you spend attending religious services?

ENTER 0 if respondent did not spend any time doing this activity

/"Time Religion Hours"

F18a

TimeReligionMin

2 of 2

ENTER minutes

/"Time Religion Mins"

F19

TimeMeetingsHours

1 of 2

How many hours did you spend attending meetings of clubs, religious groups, community organizations, etc.?

ENTER 0 if respondent did not spend any time doing this activity

/"Time Attending Meetings Hours"

F19a

TimeMeetingsMin

2 of 2

ENTER minutes

/"Time Meetings Mins"

F20

TimeFinanceHours

1 of 2

How many hours did you spend taking care of finances or investments, such as banking, paying bills, balancing the checkbook, doing taxes, etc.?

ENTER 0 if respondent did not spend any time doing this activity

/"Time with Finances Hours"

F20a

TimeFinancesMin

2 of 2

ENTER minutes

/"Time with Finances Mins"

F21

TimeOwnMedicalHours

1 of 2

How many hours did you spend treating or managing an existing medical condition of your own?

ENTER 0 if respondent did not spend any time doing this activity

If R provides a number greater than the max allowed value of 200 hours, clarify that we want to know the time they spent actively treating or managing their condition. This could include travel to appointments, time spent talking with a health care professional or receiving treatment or therapy (either at home or at a facility), and other time focused solely on managing or treating the condition.

/"Time on Own Medical Hours"

F21a

TimeOwnMedicalMin

2 of 2

ENTER minutes

/"Time on Own Medical Mins"

F24

TimeDaysVacation

In total, how many days were you on vacation over the past 12 months?

/"Time in Days on Vacation"

Section G: Current Employment

G1

CurrentEmployIntro

Now, I'm going to ask you several questions about your work and income.

ENTER (1) to continue

/"Current Employment Intro"

G2

EmploySituation

Which of the following best describes your current situation? Are you working for pay, unemployed and looking for work, or unemployed and not looking for work?

/"Employment Situation"

Working for pay	1	GOTO G3
Unemployed and looking for work	2	GOTO G14
Unemployed and not looking for work	3	GOTO G14

CONSISTENCY CHECK

- If R said they were working full or part time in section B and now they say they are unemployed (If B21 = 1 or 2 and G2 = 2 or 3), probe for confirmation before moving on
- If R said they were not working in section B and now say they are employed (If B21 = 3 and G2 = 1), probe for confirmation before moving on

G3

OtherJobs

Do you have more than one job? This does not just mean formal jobs, but also work you do for a family business and informal or casual activities that you do to earn money.

/"Other Jobs"

Yes	1	GOTO G4
No, only one job	5	GOTO G6

G4

NumOtherJobs

Besides your main job, how many other jobs do you have?

/"Number of Other Jobs"

G5

OtherJobReason

What is the **main reason** you work at more than one job? Please choose from these options.

/"Other Job Reason"

To meet regular household expenses	1	GOTO G6
Unable to find a full-time job	2	GOTO G6
To pay off debts	3	GOTO G6
To buy something special	4	GOTO G6
To save for the future	5	GOTO G6
To gain experience	6	GOTO G6
You enjoy the work of a second job	7	GOTO G6
Other - please specify	97	GOTO G5a

G5a

OtherJobReasonOthSpec

Please specify.

/"Other Job Reason Other Specify"

G6**JobTrain**

Do you plan to start or are you now in a job training program, like a program that teaches job search skills, typing, cosmetology, nursing, carpentry, business or other courses?

/"Job Training"

I am in a job training program	1	GOTO G6a
I plan to start a job training program	2	GOTO G6a
I am not in a job training program	4	GOTO G7

G6a**JobTrainSpecify**

Enter the job training program

/"Job Training Specify"

G7**NewJobSeek**

Are you looking to leave your current job for a new job?

/"New Job Seeking"

Yes	1
No	2

G7a**AddJobSeek**

Are you looking for a new job that you would work at while also keeping your current job?

/"Additional Job Seeking"

Yes	1
No	2

PROGRAMMING CHECKPOINT

[IF G7 OR G7a = 1 THEN GOTO G7b ELSE GOTO G8](#)

G7b

LookNewWork

How many jobs, if any, have you applied for in the LAST 4 WEEKS?

Enter number

/"Jobs applied for"

G8

MissWorkSick

In the last month, did you miss any work because you were sick or dealing with mental health concerns?

/"Miss Work Sickness"

Yes	1
No	5

G9

MissWorkTransport

In the last month, did you miss any work because you couldn't get transportation to work?

/"Missed Work Transportation"

Yes	1
No	5

PROGRAMMING CHECKPOINT

IF B26>0 OR B27>0 THEN GOTO G10 ELSE GOTO G11

G10

MissWorkChildCare

In the last month, did you miss any work because you couldn't find child care?

/"Missed Work Childcare"

Yes	1
No	5

G11**MostHoursWorkWeek**

In the last month, what is the greatest number of hours you've worked in a week at your job(s)?

QxQ: If respondent has multiple jobs, ask total number of hours for all jobs combined

/"Most Hours Worked in Week"

G12**LeastHoursWorkWeek**

In the last month, what is the fewest number of hours you've worked in a week at your job(s)? Please do not include weeks in which you missed work because of illness or vacation.

QxQ: If respondent has multiple jobs, ask total number of hours for all jobs combined

/"Least Hours Worked in Week"

G13**CancelledShift**

In the last month, was one of your scheduled shifts cancelled with less than 24 hours notice?

QxQ: If the person doesn't work shifts or sets his/her own schedule, please select "not applicable"

/"Cancelled Shift"

Yes	1
No	2
Not applicable	3

G14**CareerProspect**

When you think of your career path up to this point in your life, would you say your career prospects have:

/"Career Prospects"

Greatly improved over time	1
Somewhat improved over time	2
Stayed the same	3
Somewhat worsened over time	4
Greatly worsened over time	5

G15

Job10Years

If all goes well, what job title do you hope to have 10 years from now?

NOTE: Allow respondent to see the list displayed and select from drop-down menu. Please assist respondent in choosing which entry best describes the job title that they hope to have in 10 years.

/"Job in 10 Years"

PROGRAMMING CHECKPOINT

If G2 = 2 or G2 = 3 THEN GOTO H1 ELSE GOTO I1

Section H: Unemployment

H1

EverWorked

Have you ever worked for pay? This does not just mean formal jobs, but also work you've done for a family business and informal or casual activities that you've done to earn money.

/"Ever Worked"

Yes	1	GOTO H1a
No	5	GOTO H1b

H1a

LengthUnemploy

How long have you been unemployed?

/"Length of Unemployment"

Less than 6 months	1
6 months to a year	2
More than 1 year but not more than 2 years	3
More than 2 years but not more than 3 years	4
More than 3 years	5

H1b

WorkPreference

Would you prefer to be working, or are you not working by choice?

/"Work Preference"

Prefer to be working	1
Not working by choice	5

H2

WhyNotWorkingNoSuitable

I am going to read a list of reasons some people give for not working for pay. For each, please tell me whether the reason is true for you.

Suitable work is unavailable or hard to find.

/"Why Not Working – no suitable work"

Yes	1
No	5

H2_b

WhyNotWorkingLackSkills

(I am going to read a list of reasons some people give for not working for pay. For each, please tell me whether the reason is true for you.)

Lack necessary skills or qualifications.

/"Why Not Working – lack skills"

Yes	1
No	5

H2_c

WhyNotWorkingLackTransport

(I am going to read a list of reasons some people give for not working for pay. For each, please tell me whether the reason is true for you.)

Lack transportation to or from work.

/"Why Not Working – lack transport"

Yes	1
No	5

H2_d

WhyNotWorkingDisability

(I am going to read a list of reasons some people give for not working for pay. For each, please tell me whether the reason is true for you.)

Own illness or disability.

/"Why Not Working – disability"

Yes	1
No	5

H2_e

WhyNotWorkingChildcare

(I am going to read a list of reasons some people give for not working for pay. For each, please tell me whether the reason is true for you.)

Unable to find good childcare.

/"Why Not Working – childcare"

Yes	1
No	5

H2_f

WhyNotWorkingEldercare

(I am going to read a list of reasons some people give for not working for pay. For each, please tell me whether the reason is true for you.)

Caring for elderly relative(s).

/"Why Not Working – eldercare"

Yes	1
No	5

H2_g

WhyNotWorkingSchool

(I am going to read a list of reasons some people give for not working for pay. For each, please tell me whether the reason is true for you.)

Attending school.

/"Why Not Working – school"

Yes	1
No	5

H2_h

WhyNotWorkingHomeKids

(I am going to read a list of reasons some people give for not working for pay. For each, please tell me whether the reason is true for you.)

Prefer to stay at home with children.

/"Why Not Working – home kids"

Yes	1
No	5

H2_i

WhyNotWorkingPersonal

(I am going to read a list of reasons some people give for not working for pay. For each, please tell me whether the reason is true for you.)

Personal or family responsibilities.

/"Why Not Working – personal"

Yes	1
No	5

H2_j

WhyNotWorkingGaveUp

(I am going to read a list of reasons some people give for not working for pay. For each, please tell me whether the reason is true for you.)

Gave up looking for work.

/"Why Not Working – gave up"

Yes	1
No	5

H2_k

WhyNotWorkingOther

(I am going to read a list of reasons some people give for not working for pay. For each, please tell me whether the reason is true for you.)

Are there any other reasons why you are not working?

/"Why Not Working - other"

Yes	1	GOTO H2_a
No	5	GOTO H3

H2_a

Other Specify

Please specify why you are not working.

/"Not Working Specify"

H3

LookWork

Have you done anything in the LAST 4 WEEKS to look for new work?

/"Look For Work"

Yes	1
No	5

PROGRAMMING CHECKPOINT

IF G2 = 3 AND H3 = 5 THEN GOTO H4a ELSE GOTO H4

H4

FullPart

Are you mainly looking for:

Full-time work	1
Part-time work	2
Either	3

H4a

AnyJob

Suppose you had a job offer. Would you take any job, regardless of the conditions, hours, or pay?

/"Would take any job"

Yes	1	GOTO H5b
No	5	

H5_a1

ConditionsWork

What conditions would the job need to meet in order for you to decide to work for pay? For each option, please tell me if it is essential that a job meet that condition for you to decide to take the job and work for pay.

High income potential

/"Conditions for Work – high income"

Yes	1
No	5

H5_a2

ConditionsWork

(What conditions would the job need to meet in order for you to decide to work for pay? For each option, please tell me if it is essential that a job meet that condition for you to decide to take the job and work for pay.)

Secure, regular earnings

/"Conditions for Work – regular earnings"

Yes	1
No	5

H5_a3

ConditionsWork

(What conditions would the job need to meet in order for you to decide to work for pay? For

each option, please tell me if it is essential that a job meet that condition for you to decide to take the job and work for pay.)

Convenient location

/"Conditions for Work - location"

Yes	1
No	5

H5_a4

ConditionsWork

(What conditions would the job need to meet in order for you to decide to work for pay? For each option, please tell me if it is essential that a job meet that condition for you to decide to take the job and work for pay.)

Flexible hours

/"Conditions for Work - flexible"

Yes	1
No	5

H5_a5

ConditionsWork

(What conditions would the job need to meet in order for you to decide to work for pay? For each option, please tell me if it is essential that a job meet that condition for you to decide to take the job and work for pay.)

Changes for advancement

/"Conditions for Work - advancement"

Yes	1
No	5

H5_a6

ConditionsWork

(What conditions would the job need to meet in order for you to decide to work for pay? For each option, please tell me if it is essential that a job meet that condition for you to decide to take the job and work for pay.)

Consistent, predictable schedule

/"Conditions for Work – schedule"

Yes	1
No	5

H5_a7

ConditionsWork

(What conditions would the job need to meet in order for you to decide to work for pay? For each option, please tell me if it is essential that a job meet that condition for you to decide to take the job and work for pay.)

Interesting or meaningful work

/"Conditions for Work – interesting"

Yes	1
No	5

H5_a8

ConditionsWork

(What conditions would the job need to meet in order for you to decide to work for pay? For each option, please tell me if it is essential that a job meet that condition for you to decide to take the job and work for pay.)

Comfortable workstation or physical environment

/"Conditions for Work – phys environ"

Yes	1
No	5

H5_a9

ConditionsWork

(What conditions would the job need to meet in order for you to decide to work for pay? For each option, please tell me if it is essential that a job meet that condition for you to decide to take the job and work for pay.)

Non-wage benefits like health insurance and paid vacation

/"Conditions for Work – benefits"

Yes	1
-----	---

No 5

H5_a10

ConditionsWork

(What conditions would the job need to meet in order for you to decide to work for pay? For each option, please tell me if it is essential that a job meet that condition for you to decide to take the job and work for pay.)

Work from home

/"Conditions for Work - home"

Yes	1
No	5

H5_a11

ConditionsWork

(What conditions would the job need to meet in order for you to decide to work for pay? For each option, please tell me if it is essential that a job meet that condition for you to decide to take the job and work for pay.)

Child care available

/"Conditions for Work - child care"

Yes	1
No	5

H5_a12

ConditionsWork

(What conditions would the job need to meet in order for you to decide to work for pay? For each option, please tell me if it is essential that a job meet that condition for you to decide to take the job and work for pay.)

Are there any other essential conditions that a job needs to meet for you to decide to take a job and work for pay?

/"Conditions for Work - other"

Yes	1	GOTO H5_a13
No	5	GOTO checkpoint before H5_a14

H5_a13

ConditionsOtherSpec

If other, please specify

/"Conditions Other Specify"

PROGRAMMING CHECKPOINTIf any in H5_a1 through H5_a12 = 1 GOTO H5b ELSE GOTO H5_a14

H5_a14

ConditionsWork

(What conditions would the job need to meet in order for you to decide to work for pay? For each option, please tell me if it is essential that a job meet that condition for you to decide to take the job and work for pay.)

I will not work for pay under any circumstances

/"Conditions for Work – not work"

Yes	1
No	5

H5b

ResWage

1 of 2

What is the lowest wage or salary you would accept, before taxes and other deductions, for the type of work you are looking for?

Enter the number

/"Reservation wage"

H5c

ResWageUnit

2 of 2

Is this hourly, monthly, or yearly?

/"Reservation wage unit"

Hourly	1
Monthly	2

Yearly

3

H6

JobSearchLength

1 of 2

Before taking whatever job is offered to you, regardless of whether or not it is a good fit, how long would you be willing to search to find a job that was a good fit?

Enter the number

If respondent says they would be willing to search indefinitely, enter maximum (20 years).

/"Job Search Length"

H6a

JobSearchLengthUnit

2 of 2

Enter the unit, either weeks, months or years

/"Job Search Length Unit"

Weeks	1
Months	2
Years	3

H7

TakePayCut

In order to find a new job, would you be willing to take a job that pays significantly less than your last job?

/"Take a Pay Cut"

Yes	1
No	5

H8

MoveStates

Would you be willing to move to a different state?

/"Move States"

Yes	1
No	5

H9

TakeEntryNewField

Would you be willing to take an entry-level job in a different field than you've worked in previously?

/"Take Entry Level in New Field"

Yes	1
No	5

H10

LongCommute

Would you be willing to take a job that requires you to commute more than an hour away from your home each way?

/"Long Commute"

Yes	1
No	5

H11

NonTradHours

Would you be willing to work non-traditional hours, such as night or weekend shifts?

/"Non-Traditional Hours"

Yes	1
No	5

PROGRAMMING CHECKPOINT

IF H4=4 AND H1 = 5 THEN GOTO M0 ELSE GOTO H12

H12

JobChances

What do you think the chances are that you will find a job in the next 6 months? Would you say...

/"Job Chances"

Very likely	1
Somewhat likely	2
Somewhat unlikely	3
Very unlikely	4

PROGRAMMING CHECKPOINT

If H1 = 1 AND H1a = 1 or 2 GOTO K1
If H1 = 1 AND H1a = 3 GOTO K4
If H1 = 1 AND H1a = 4 or 5 GOTO M0
If H1 = 5 THEN GOTO M0

Section I: Current Main Job

PROGRAMMING CHECKPOINT

IF G3 = 1 THEN GOTO I1 ELSE GOTO I2

I1

CurrentMainIntro

I'm going to ask you about all of your jobs, but I'd like to start with what you consider to be your main job, which is the job you spend the most time doing or earns you the most money.

ENTER (1) to continue

/"Current Main Job Intro"

I2

EmployOrgType

At your current job, are you employed by the government, by a private for-profit company, or by a non-profit organization?

NOTE: For this question, being self-employed is considered working for a private for-profit company. Religious organizations (e.g., churches, synagogues, mosques, etc.) are considered non-profit organizations.

/"Employer Org Type"

Government	1
Private for-profit company	2
Non-profit organization, including tax exempt and charitable organizations	3

I4**EmployerName**

What is the name of the company or organization that you work for in this job?

NOTE: If respondent's employer does not have a registered name (for example if they nanny for a family, or if they are self-employed but do not have a registered business that they run, please enter "Not Registered"

/"Employer Name"

I5**JobType**

NOTE: Allow respondent to see and select title from drop-down menu. Please assist respondent in choosing which entry best describes their job title.

What is your job title? For example: Truck driver, electrician, janitor, secretary, registered nurse, etc.

/"Job Type"

I6**SelfEmployed**

In your main job, are you self-employed as an independent contractor, an independent consultant, or a freelance worker?

/"Self Employed"

Yes	1
No	5

I7**HoursPerWeek**

How many hours a week do you usually work at this job?

/"Hours Per Week"

I8

PrefFull

Would you prefer to be working more hours at this job, fewer hours, or no change in hours?

/"Prefer Full or Part Time"

More hours	1
Fewer hours	2
No change in hours	3

I9

EmployLengthYear

1 of 2

How long have you worked in this job for your current employer?

ENTER the number of years

/"Employed Length Years"

I9a

EmployLengthMonth

2 of 2

ENTER the number of months

/"Employed Length Months"

I10

Payment

Are you salaried, paid by the hour, paid by the task, including commission, paid tips, paid a combination of more than one of these, or are you paid some other way? Select all that apply.

/"Payment"

Salaried	1
Hourly	2
By task, including commission	3
Tips	4
Other – please specify	7

PROGRAMMING CHECKPOINT

For each response option selected in I10 ask the following questions:

- IF I10 = 1 THEN ASK I11
- IF I10 = 2 THEN ASK I12
- IF I10 = 3 THEN ASK I13
- IF I10 = 4 THEN ASK I15
- IF I10 = 7 THEN ASK I10_a

I10_a

PaymentOtherSpec

Please specify how much and how you are paid in this job.

Enter currency AND unit

/"Payment Other Specify"

I11

AnnualSalary

In this job, what is your annual salary, before taxes?

/"Annual Salary"

I12

HourlyWage

In this job, what is your hourly wage?

/"Hourly Wage"

I13

PaidTask

1 of 2

In this job, how much are you paid by the task, on average, before taxes?

PROBE for amount paid per day, week, month, or year if given a range or other type of information

/"Paid per Task"

GOTO I13a

I13a

PaidTaskUnit

2 of 2

/"Paid Task Time Unit

Day	1
Week	2
Month	3
Year	4

I15

PaymentTips

1 of 2

On average, how much do you usually make in tips either per hour or per shift?

/"Payment Tips"

I15a

PaymentTipsUnit

2 of 2

/"Payment Tips Unit"

Per hour	1	GOTO I16
Per shift	2	GOTO I15b

I15b

ShiftHours

What is the average number of hours per shift?

/"Hours per Shift"

I16a

NonWageBenefits

Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.

Health insurance where 100 percent of the premiums are covered by your employer?

/"NonWage Benefits – health full premiums"

Yes	1	GOTO I16c
No	5	GOTO I16b

I16b

NonWageBenefits

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Health insurance where less than 100 percent of the premiums are covered by your employer?

/"NonWage Benefits – health partial premiums"

Yes	1
No	5

I16c

NonWageBenefits

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Dental and/or vision insurance?

/"NonWage Benefits – dental insurance"

Yes	1
No	5

I16d

NonWageBenefits

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Traditional pension plan?

/"NonWage Benefits – pension"

Yes	1
No	5

I16e**NonWageBenefits**

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Retirement account (401(k), IRA, etc.) without employer contribution?

/"NonWage Benefits - retire no cont"

Yes	1	GOTO I16g
No	5	GOTO I16f

I16f**NonWageBenefits**

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Employer contribution to a retirement account (401(k), 403(b) or IRA account)?

/"NonWage Benefits - retire cont"

Yes	1
No	5

I16g**NonWageBenefits**

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Health care or dependent care flexible spending account?

/"NonWage Benefits - FSA"

Yes	1
No	5

I16h**NonWageBenefits**

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Housing or housing subsidy?

/"NonWage Benefits – housing"

Yes	1
No	5

I16i

NonWageBenefits

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Life or disability insurance?

/"NonWage Benefits – life insurance"

Yes	1
No	5

I16j

NonWageBenefits

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Commuter benefits?

/"NonWage Benefits – commuter"

Yes	1
No	5

I16k

NonWageBenefits

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Child care assistance?

/"NonWage Benefits – childcare"

Yes	1
No	5

I16l**NonWageBenefits**

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Paid vacation?

/"NonWage Benefits - vacation"

Yes	1
No	5

I16m**NonWageBenefits**

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Tuition reimbursement?

/"NonWage Benefits - tuition"

Yes	1
No	5

I16n**NonWageBenefits**

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Can work from home some or all of the time?

/"NonWage Benefits - work home"

Yes	1
No	5

I16o**NonWageBenefits**

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Do you receive any other benefits?

/"NonWage Benefits – other"

Yes	1	GOTO I16p
No	5	GOTO checkpoint before I16q

I16p

NonWageBenefitsOther

Please specify.

/"NonWage Benefits Other Specify"

PROGRAMMING CHECKPOINT

If any in I16 through I16o = 1 GOTO I17
ELSE GOTO I16q

I16q

NonWageBenefits

(Do you receive any non-wage benefits with this job? For each of the following benefits, please tell me whether you receive that benefit with this job.)

Do you receive no benefits with this job?

/"NonWage Benefits – no benefits"

Yes	1
No	5

I17

ProfDev

Does your employer offer you job training, continuing education, or other professional development opportunities?

/"Professional Development"

Yes	1	GOTO I17_
No	5	GOTO I18

I17_
ProfDevPart

I will read a list of training programs. For each, please tell me whether or not you participated in that type of program.

Short initial orientation of less than one week?

/"Professional Development participation – basic"

Yes	1
No	5

I17a
ProfDevPart

(I will read a list of training programs. For each, please tell me whether or not you participated in that type of program.)

A formal, registered apprenticeship?

/"Professional development participation – apprentice"

Yes	1
No	5

I17b
ProfDevPart

(I will read a list of training programs. For each, please tell me whether or not you participated in that type of program.)

Employer provided job training during work hours?

/"Professional development participation – employer premise"

Yes	1
No	5

I17c
ProfDevPart

(I will read a list of training programs. For each, please tell me whether or not you participated in that type of program.)

Informal on-the-job training (for example, being assigned to work with someone for instruction

or guidance, given new or difficult tasks to help gain new skills, etc.)?

/"Professional development participation – informal"

Yes	1
No	5

I17d

ProfDevPart

(I will read a list of training programs. For each, please tell me whether or not you participated in that type of program.)

Employer provided education or training during work hours, but away from the job site?

/"Professional development participation – employer away"

Yes	1
No	5

I17e

ProfDevPart

(I will read a list of training programs. For each, please tell me whether or not you participated in that type of program.)

Employer provided financial assistance for attending educational institutions after working hours?

/"Professional development participation – tuition"

Yes	1
No	5

I17f

ProfDevPart

(I will read a list of training programs. For each, please tell me whether or not you participated in that type of program.)

Any other training program?

/"Professional development participation – other"

Yes	1
No	5

PROGRAMMING CHECKPOINT

If any in I17 through I17f = 1 GOTO I18

ELSE GOTO I17g

I17g

ProfDevPart

(I will read a list of training programs. For each, please tell me whether or not you participated in that type of program.)

Do you not participate in any job training program?

/"Professional development participation – none"

Yes	1
No	5

I18

JobSatisfaction

How satisfied would you say you are with your level of compensation at your job? Would you say you are...

/"Job Satisfaction"

Very dissatisfied	1
Somewhat dissatisfied	2
Neither satisfied nor dissatisfied	3
Somewhat satisfied	4
Very satisfied	5

I19

BenefitSatis

How satisfied would you say you are with other aspects of the job, such as benefits, maternity/paternity leaves, flexibility in work hours, etc.? Would you say you are...

/"Benefits Satisfaction"

Very dissatisfied	1
Somewhat dissatisfied	2
Neither satisfied nor dissatisfied	3
Somewhat satisfied	4
Very satisfied	5

I19a**OverallSat**

Taking everything into consideration, how satisfied would you say you are, overall, in your current main job? Would you say you are...

/"Overall Satisfaction"

Very dissatisfied	1
Somewhat dissatisfied	2
Neither satisfied nor dissatisfied	3
Somewhat satisfied	4
Very satisfied	5

I20**JobTemporary**

Some people are in temporary jobs that last only for a limited time or until the completion of a project. Is your job temporary?

"Job Temporary"

Yes	1	GOTO I21
No	5	GOTO 122

I21**JobLengthExpect**

How much longer do you expect to remain in your job?

/"Job Length Expectation"

Less than one month	1
1-5 months	2
6-12 months	3
One year or more	4

I22**WorkSchedule**

Which of the following best describes your usual work schedule? Please select one of these options.

- PROBE If respondent says more than one option, "Which one BEST describes your usual

- work schedule?"
- **QxQ:** Irregular shifts refer to schedules where individuals work different shifts so the hours they work vary. For example, a restaurant or retail job where they sign up for or are assigned shifts each week, so sometimes they work days, sometimes nights, etc.

/"Work Schedule"

Day shift	1	GOTO I24
Afternoon shift	2	GOTO I24
Night shift	3	GOTO I24
Split shift (when a shift is interrupted by unpaid, non-working hours)	4	GOTO I24
Irregular shifts	5	GOTO I24
On-call (with or without regular shifts)	6	GOTO I23
Rotating shifts	7	GOTO I24
Flexible	8	GOTO I24
Other – Please Specify	97	GOTO I22a

I22a

WorkScheduleOtherSpec

Please specify.

/"Work Schedule Other Specify"

GOTO checkpoint after I23

I23

IrregularShiftType

Some ON-CALL workers have regularly scheduled hours, but IN ADDITION must work when called. Other ON-CALL workers work ONLY when called. Which type of ON-CALL worker are you?

/"Irregular Shift Type"

Work regular hours, but must be available other times	1
Work ONLY when called	2

PROGRAMMING CHECKPOINT

IF I20 = 1 OR I6 = 1 OR I7 < 35 THEN GOTO I24 ELSE GOTO I27

I24

PreferFullSalary

Would you prefer a full-time, permanent, salaried position?

/"Prefer FullTime Salaried"

Yes	1
No	5

I27

AdvanceWorkNotice

How far in advance do you usually know what days and hours you will need to work?

/"Advance Work Notice"

One week or less	1
Between 1 and 2 weeks	2
Between 3 and 4 weeks	3
More than 4 weeks	4

I28

DiffTakeTimeOff

How hard is it to take time off during your work to take care of personal or family matters?
Would you say...

/"Difficulty Taking Time Off"

Not at all hard	1
Not too hard	2
Somewhat hard	3
Very hard	4
I've never tried	5

I28a

AllowChangeStartQuit

How are your working hours are decided? By working hours we mean the time you start and finish work, and not the total hours you work per week or month. Do you decide these start and finish times or does your employer?

/"Allowed Change Start Quit"

Starting and finishing times are decided by my employer and I cannot change them on my own	1
Starting and finishing times are decided by my employer but with my input	2
I can decide the time I start and finish work, within certain limits	3
I am entirely free to decide when I start and finish work	4
When I start and finish work depends on things outside of my control and outside of my employer's control	5

I29**JobInterfereFam**

How often do the demands of your job interfere with your family life? Would you say...

/“Job Interferes with Family”

Often	1
Sometimes	2
Rarely	3
Never	4

I30**JobDecisionsOthers**

In your job, how often do you take part with others in making decisions that affect you? Would you say...

/“Making Job Decisions with Others”

Often	1
Sometimes	2
Rarely	3
Never	4

I31**JobFit**

On a scale from 1 to 5, where 1 is “very poor fit” and 5 is “very good fit”, how well do you think this job fits your experience and skills?

/“Job Fit”

- 1 (Very poor fit)
 - 2
 - 3
 - 4
 - 5 (Very good fit)
-

I32**OpportProg**

On a scale from 1 to 5, where 1 is “very poor opportunities” and 5 is “very good opportunities”, how would you rate the opportunities for a promotion or other career progression with your current employer, over the next three years?

/"Opportunities to Progress"

- 1 (Very poor opportunities)
 - 2
 - 3
 - 4
 - 5 (Very good opportunities)
-

I34

LikelyJobSearch

Taking everything into consideration, how likely is it you will make a genuine effort to find a new job with another employer within the next year? Is it...

/"Likely Job Search"

- | | |
|-------------------|---|
| Very likely | 1 |
| Somewhat likely | 2 |
| Not at all likely | 3 |
-

Section J: Current Other Jobs

PROGRAMMING CHECKPOINT

```
If G3 = 5 THEN GOTO K1
IF G4 = 1 THEN GOTO J1
IF G4 >1 THEN GOTO J2
```

J1

CurrentOtherIntro1

Now I'd like to learn about the other job you currently have.

ENTER (1) to continue

/"Current Other Jobs Intro 1"

GOTO J5

J2

CurrentOtherIntro2

Now I'd like to learn about the other jobs you currently have. We'll go through each one

individually, in order of the number of hours you usually work at the job.

ENTER (1) to continue

/"Current Other Jobs Intro 2"

IF G4 <= 3 THEN GOTO J4 ELSE GOTO J3

J3

CurrentOtherIntro3

Since you have more than 3 other jobs, I will just ask you about the 3 where you work the most.

ENTER (1) to continue

/"Current Other Jobs Intro3"

PROGRAMMING NOTE

Start of loop for up to 3 total other jobs, from J4-J18j. If G4 = 1 then loop starts at J5 and is only completed through J18j once.

J4

CurrentOtherIntro4

Now let's talk about job number (**number**).

ENTER (1) to continue

/"Current Other Jobs Intro 4"

FILL LOGIC

(number) – Use sequential numbers, starting with '1', and going up to the value in G4.

J5

OtherEmployOrgType

Are you employed by the government, by a private for-profit company, or by a nonprofit organization?

NOTE: For this question, being self-employed is considered working for a private for-profit company.

/"Other Employer Org Type"

Government

1

J5a

OtherEmployerName

What is the name of the company or organization that you work for in this job?

NOTE: If respondent's employer does not have a registered name (for example if they nanny for a family, or if they are self-employed but do not have a registered business that they run, please enter "Not Registered"

/"Other Employer Name"

J5b

OtherJobType

What is your job title? (For example: Truck driver, electrician, janitor, secretary, registered nurse, etc.)

/"Other Job Type"

J8

OtherSelfEmployed

For this job, are you self-employed as an independent contractor, an independent consultant, or a freelance worker?

/"Other Self Employed"

Yes	1
No	5

J9

OtherHoursPerWeek

How many hours a week do you usually work at this job?

/"Other Hours Per Week"

J10

OtherEmployLength

1 of 2

How long have you worked in this job for your current employer?

ENTER the number

/"Other Employed Length"

J10a

OtherEmployLengthUnit

2 of 2

ENTER the unit

/"Other Employed Length Unit"

Weeks	1
Months	2
Years	3

J11

OtherPayment

In this job are you salaried, paid by the hour, paid by the task (including commission), paid tips, paid a combination of more than one of these, or are you paid some other way? Please select all that apply.

/"Other Payment"

Salaried	1
Hourly	2
By task incl. commission	3
Tips	4
Other – Please specify	7

PROGRAMMING CHECKPOINT

For each response option selected in J11 ask the following questions:

IF J11 = 1 THEN ASK J12

IF J11 = 2 THEN ASK J13

IF J11 = 3 THEN ASK J14

IF J11 = 4 THEN ASK J16

IF J11 = 7 THEN ASK J11_a

After asking all applicable questions, GOTO J16c

J11_a

OtherPaySpec

Please explain how much and how you are paid in this job.

/"Other Pay Specify"

J12

OtherAnnualSalary

What is your annual salary before taxes?

/"Other Annual Salary"

J13

OtherHourlyWage

In this job, what is your hourly wage?

/"Other Hourly Wage"

J14

OtherPaidTask

1 of 2

How much are you paid by the task, on average?

PROBE for amount paid per day, week, month, or year if given a range or other type of information

/"Other Paid per Task"

J14b

PaidTaskCountUnit

2 of 2

ENTER the unit

/"Paid Task Count Unit"

Day	1
Week	2
Month	3
Year	4

J16

PaymentTips

1 of 2

On average, how much do you usually make in tips either per hour or per shift?

/"Payment Tips"

J16a

PaymentTipsUnit

2 of 2

/"Payment Tips Unit"

Per hour	1	GOTO J16c
Per shift	2	GOTO J16b

J16b

ShiftHours

What is the average number of hours per shift?

/"Hours per Shift"

J16c

NonWageBenefits

Do you receive any non-wage benefits with this job?

Reminder if necessary: non-wage benefits are things like health insurance, retirement, childcare, commuter benefits, vacation, etc.

/"NonWage Benefits"

Yes	1	
No	5	GOTO J18a

J17a

NonWageBenefits

For each of the following benefits, please tell me whether you receive that benefit with this job.

Health insurance where 100 percent of the premiums are covered by your employer?

/"NonWage Benefits – health full premiums"

Yes	1	GOTO J17c
No	5	

J17b

NonWageBenefits

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Health insurance where less than 100 percent of the premiums are covered by your employer?

/"NonWage Benefits – health partial premiums"

Yes	1
No	5

J17c

NonWageBenefits

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Dental and/or vision insurance?

/"NonWage Benefits – dental insurance"

Yes	1
No	5

J17d

NonWageBenefits

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Traditional pension plan (defined benefit plan)?

/"NonWage Benefits – pension"

Yes	1
No	5

J17e**NonWageBenefits**

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Retirement account (401(k), IRA, etc.) without employer contribution?

/"NonWage Benefits – retire no cont"

Yes	1	GOTO J17g
No	5	GOTO J17f

J17f**NonWageBenefits**

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Employer contribution to a retirement account (401(k), 403(b) or IRA account)?

/"NonWage Benefits – retire cont"

Yes	1
No	5

J17g**NonWageBenefits**

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Health care or dependent care flexible spending account?

/"NonWage Benefits – FSA"

Yes	1
No	5

J17h**NonWageBenefits**

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Housing or housing subsidy?

/"NonWage Benefits – housing"

Yes	1
No	5

J17i

NonWageBenefits

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Life or disability insurance?

/"NonWage Benefits – life insurance"

Yes	1
No	5

J17j

NonWageBenefits

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Commuter benefits?

/"NonWage Benefits – commuter"

Yes	1
No	5

J17k

NonWageBenefits

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Child care assistance?

/"NonWage Benefits – childcare"

Yes	1
No	5

J17l**NonWageBenefits**

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Paid vacation?

/"NonWage Benefits – vacation"

Yes	1
No	5

J17m**NonWageBenefits**

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Tuition reimbursement?

/"NonWage Benefits – tuition"

Yes	1
No	5

J17n**NonWageBenefits**

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Can work from home some or all of the time?

/"NonWage Benefits – work home"

Yes	1
No	5

J17o**NonWageBenefits**

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Do you receive any other benefits?

/"NonWage Benefits – other"

Yes	1	GOTO J17p
No	5	GOTO checkpoint before J17q

J17p

NonWageBenefitsOther

Please specify.

/"NonWage Benefits Other Specify"

PROGRAMMING CHECKPOINT

If any in J17a through J17o = 1 GOTO J18a
ELSE GOTO J17q

J17q

NonWageBenefits

(For each of the following benefits, please tell me whether you receive that benefit with this job.)

Do you receive no benefits with this job?

/"NonWage Benefits – no benefits"

Yes	1
No	5

J18a

WorkSchedule

Which of the following best describes your usual work schedule?

Would you say you work the day shift?

/"Work Schedule – day shift"

Yes	1	GOTO end of section for this job
No	5	

J18b

WorkSchedule

(Which of the following best describes your usual work schedule?)

Would you say you work the afternoon shift?

/"Work Schedule – afternoon shift"

Yes	1	GOTO end of section for this job
No	5	

J18c

WorkSchedule

(Which of the following best describes your usual work schedule?)

Would you say you work the night shift?

/"Work Schedule – night shift"

Yes	1	GOTO end of section for this job
No	5	

J18d

WorkSchedule

(Which of the following best describes your usual work schedule?)

Would you say you work a split shift, when a shift is interrupted by unpaid nonworking hours?

/"Work Schedule – split shift"

Yes	1	GOTO end of section for this job
No	5	

J18e

WorkSchedule

(Which of the following best describes your usual work schedule?)

Would you say you work irregular shifts?

/"Work Schedule – irregular shift"

Yes	1	GOTO end of section for this job
-----	---	--

No 5

J18f

WorkSchedule

(Which of the following best describes your usual work schedule?)

Would you say you work on call, with or without regular shifts?

/"Work Schedule - on call"

Yes	1	GOTO end of section for this job
No	5	

J18g

WorkSchedule

(Which of the following best describes your usual work schedule?)

Would you say you work rotating shifts?

/"Work Schedule - rotating shift"

Yes	1	GOTO end of section for this job
No	5	

J18h

WorkSchedule

(Which of the following best describes your usual work schedule?)

Would you say you work flexible shifts?

/"Work Schedule - flexible shift"

Yes	1	GOTO end of section for this job
No	5	

J18i

WorkSchedule

(Which of the following best describes your usual work schedule?)

Would you say you work some other shift?

/"Work Schedule – other"

Yes	1	GOTO J18j
No	5	GOTO end of section for this job

J18j

OtherWorkScheduleOtherSpec

Please specify.

/"Other Work Schedule Other Specify"

PROGRAMMING NOTE

This is the end of the loop from J4 - J18j or J5 - J18j

Section K: Employment History 1 Year

PROGRAMMING NOTE

If I9 ≥ 1 (respondent has been working at their current main job for at least one year)
 AUTOFILL K1 = 13 and GOTO K2

K1

EmpMonths

In the last 12 months, which months were you employed? Mark all that apply.

/"Employed Months"

Employed all months	13
January	1
February	2
March	3
April	4
May	5
June	6
July	7
August	8
September	9
October	10
November	11
December	12
Not employed in the last 12 months	14

Hard consistency check: If K1 = 13 or K1 = 14 then no other options can be selected

K2

PastJobs

Have you had any jobs in the past 12 months that you no longer have? Any jobs that we didn't discuss during the previous questions related to your current employment? This does not just mean formal jobs, but also informal or casual activities that you have done to earn any money.

/"Past Jobs"

Yes	1	GOTO K3
No	5	GOTO K4

K3

NumPastJobs

How many other jobs have you had in the past 12 months? Please do not include current jobs documented in the previous set of questions.

/"Number of Past Jobs"

K4

NumJobs2Years

Altogether, how many jobs have you had during the past 2 years?

/"Number of Jobs Past 2 Years"

Section M: Income

M0

IncomeVariation

In the past year, which one of the following best describes how your income changes from month to month, if at all? This question is just about your income, not the income earned by others in your household. Would you say your income...

/"IncomeVariation"

Stays roughly the same amount each month

1

Stays roughly the same most months, but has some unusually high or low months during the year 2
Often varies quite a bit from one month to the next 3

PROGRAMMING CHECKPOINT

IF M0 = 1 AND B25 > 0 THEN GOTO M1

IF M0 = 1 AND B25 = 0 THEN GOTO programming checkpoint before M6

IF M0 = 2 OR 3 THEN GOTO M0a

M0a

IncomeVariationReason

Please indicate which of the options is a reason that your income changed from month to month in the past year.

Would you say bonuses are a reason that your income changed from month to month in the past year?

/"Income variation – bonuses"

Yes	1
No	5

M0b

IncomeVariationReason

(Please indicate which of the options is a reason that your income changed from month to month in the past year.)

What about commissions?

/"Income variation – commissions"

Yes	1
No	5

M0c

IncomeVariationReason

(Please indicate which of the options is a reason that your income changed from month to month in the past year.)

What about seasonal employment?

/"Income variation – seasonal"

Yes	1
No	5

M0d**IncomeVariationReason**

(Please indicate which of the options is a reason that your income changed from month to month in the past year.)

Because your work hours changed from week to week?

/"Income variation – irregular schedule"

Yes	1
No	5

M0e**IncomeVariationReason**

(Please indicate which of the options is a reason that your income changed from month to month in the past year.)

Because of periods of unemployment?

/"Income variation – unemployment"

Yes	1
No	5

M0f**IncomeVariationReason**

(Please indicate which of the options is a reason that your income changed from month to month in the past year.)

Because of investment income?

/"Income variation – investments"

Yes	1
No	5

M0g**IncomeVariationReason**

(Please indicate which of the options is a reason that your income changed from month to month in the past year.)

Are there any other reasons that your income changed from month to month in the past year?

/"Income variation – other"

Yes	1	GOTO M0h
No	5	GOTO programming checkpoint before M1

M0h

IncomeVariationReasonSpecify

Please specify.

/"Income variation reason specify"

PROGRAMMING CHECKPOINT
IF B25>0 THEN GOTO M1 ELSE GOTO M6

M1

IncomeVariation

In the past year, which one of the following best describes how the income of others in your household changes from month to month, if at all? Would you say their income...

/"IncomeVariation

Stays roughly the same amount each month	1
Stays roughly the same most months, but has some unusually high or low months during the year	2
Often varies quite a bit from one month to the next	3

PROGRAMMING CHECKPOINT
IF M1 = 1 THEN GOTO M6
IF M1 = 2 OR M1 = 3 THEN GOTO M2a

M2a

IncomeVariationReason

Please indicate which of the options is a reason that the income of others in your household changed from month to month in the past year.

Would you say bonuses are a reason that their income changed from month to month in the past year?

/"Income variation – bonuses"

Yes	1
No	5

M2b

IncomeVariationReason

(Please indicate which of the options is a reason that the income of others in your household changed from month to month in the past year.)

What about commissions?

/"Income variation – commissions"

Yes	1
No	5

M2c

IncomeVariationReason

(Please indicate which of the options is a reason that the income of others in your household changed from month to month in the past year.)

What about seasonal employment?

/"Income variation – seasonal"

Yes	1
No	5

M2d

IncomeVariationReason

(Please indicate which of the options is a reason that the income of others in your household changed from month to month in the past year.)

Because their work hours changed from week to week?

/"Income variation – irregular schedule"

Yes	1
No	5

M2e**IncomeVariationReason**

(Please indicate which of the options is a reason that the income of others in your household changed from month to month in the past year.)

Because of periods of unemployment?

/"Income variation - unemployment"

Yes	1
No	5

M2f**IncomeVariationReason**

(Please indicate which of the options is a reason that the income of others in your household changed from month to month in the past year.)

Because of investment income?

/"Income variation - investments"

Yes	1
No	5

M2g**IncomeVariationReason**

(Please indicate which of the options is a reason that the income of others in your household changed from month to month in the past year.)

Are there any other reasons that the income of others in your household changed from month to month in the past year?

/"Income variation - other"

Yes	1	GOTO M2h
No	5	GOTO programming checkpoint before M6

M2h**IncomeVariationReasonSpecify**

Please specify.

/"Income variation reason specify"

PROGRAMMING CHECKPOINT
IF H1 = 5 THEN GOTO M9a ELSE GOTO M6

M6**TotalIncome12Months**

How much income did you earn over the past 12 months? Report the amount from all jobs before any deductions for taxes. Please don't count the cash assistance gifts you receive as part of [program name], and only include income that you earned, not the income of others in your household.

/"Total Income 12 Months"

M7**SelfEmployIncome**

Did any of that total income come from self-employment?

/"Self-Employment Income"

Yes	1	GOTO M8
No	5	GOTO M9a

M8**SelfEmployIncomeAmt**

What was the amount?

/"Self Employment Income Amount"

M9a**OtherIncomeSources**

I am going to read a list of ways some people earn money. For each item, please tell me whether you earned any money in the past 12 months from that source. We're looking for income sources that you haven't talked about yet, so please do not select an option if we have already talked about that source of income.

Did you earn money from babysitting?

/"Other income - babysitting"

Yes	1
-----	---

No

5

M9b**OtherIncomeSources**

(We're looking for income sources that you haven't talked about yet, so please do not select an option if we have already talked about that source of income.)

Did you earn money from housesitting?

/"Other income - housesitting"

Yes

1

No

5

M9c**OtherIncomeSources**

(We're looking for income sources that you haven't talked about yet, so please do not select an option if we have already talked about that source of income.)

Did you earn money from dog walking?

/"Other income - dog walking"

Yes

1

No

5

M9d**OtherIncomeSources**

(We're looking for income sources that you haven't talked about yet, so please do not select an option if we have already talked about that source of income.)

Yard or lawn care?

/"Other income - lawncare"

Yes

1

No

5

M9e**OtherIncomeSources**

(We're looking for income sources that you haven't talked about yet, so please do not select an

option if we have already talked about that source of income.)

Did you earn money from house cleaning?

/"Other income – housecleaning"

Yes	1
No	5

M9f

OtherIncomeSources

(We're looking for income sources that you haven't talked about yet, so please do not select an option if we have already talked about that source of income.)

Did you earn money from house painting?

/"Other income – house painting"

Yes	1
No	5

M9g

OtherIncomeSources

(We're looking for income sources that you haven't talked about yet, so please do not select an option if we have already talked about that source of income.)

Did you earn money from eldercare services?

/"Other income – eldercare"

Yes	1
No	5

M9h

OtherIncomeSources

(We're looking for income sources that you haven't talked about yet, so please do not select an option if we have already talked about that source of income.)

Did you earn money from personal services?

/"Other income – personal services"

Yes	1
-----	---

No

5

M9i**OtherIncomeSources**

(We're looking for income sources that you haven't talked about yet, so please do not select an option if we have already talked about that source of income.)

Task or handywork (TaskRabbit, Handy)?

/ "Other income - handywork"

Yes

1

No

5

M9j**OtherIncomeSources**

(We're looking for income sources that you haven't talked about yet, so please do not select an option if we have already talked about that source of income.)

Online tasks (MTurk, Upwork, etc.)?

/ "Other income - online tasks"

Yes

1

No

5

M9k**OtherIncomeSources**

(We're looking for income sources that you haven't talked about yet, so please do not select an option if we have already talked about that source of income.)

Selling goods online (Ebay, Etsy, etc.)?

/ "Other income - selling online"

Yes

1

No

5

M9l**OtherIncomeSources**

(We're looking for income sources that you haven't talked about yet, so please do not select an

option if we have already talked about that source of income.)

Did you earn money from renting property, including Airbnb?

/"Other income – rental property"

Yes	1
No	5

M9m

OtherIncomeSources

(We're looking for income sources that you haven't talked about yet, so please do not select an option if we have already talked about that source of income.)

Food delivery (such as Postmates, Instacart, DoorDash, or Drizzly)?

/"Other income – food delivery"

Yes	1
No	5

M9n

OtherIncomeSources

(We're looking for income sources that you haven't talked about yet, so please do not select an option if we have already talked about that source of income.)

Driving, including Uber, Lyft, etc.?

/"Other income – driving"

Yes	1
No	5

M9o

OtherIncomeSources

(We're looking for income sources that you haven't talked about yet, so please do not select an option if we have already talked about that source of income.)

Have you had any other income sources?

/"Other income – other"

Yes	1	GOTO M9p
-----	---	--------------------------

No

5

GOTO M10

M9p

OtherIncSourceSpec

Please specify.

/"Other Income Source Specify"

PROGRAMMING NOTE

Start M10 one-question loop for each income source in M9a through M9p that = 1

M10

OtherIncomeSourceAmt

How much income did you earn from **(source label)** in the past 12 months? Remember, if you already included income from this source when answering previous questions, you don't need to specify the amount.

/"Other Income Source Amount"

FILL LOGIC

(source label) – Use the category labels from M9a – M9p

M11

FreelanceHobbyIncome

Over the past 12 months, did you receive any income from freelance work or hobbies that we haven't already discussed?

/"Freelance or Hobby Income"

Yes

1

GOTO M12

No

5

GOTO M13

M12

FreelanceHobbyIncAmt

What was the amount?

/"Freelance or Hobby Income Amount"

M13**InterestIncome**

Over the past 12 months, did you receive interest from savings, money market funds, IRAs, CDs, or other interest-bearing accounts?

- **QxQ:** A money market fund is a kind of mutual fund which invests in short-term debt securities, such as US Treasury bills. Money market funds earn interest and can be an alternative to standard savings accounts.
- **QxQ:** IRA stands for Individual Retirement Account. An IRA is a government sponsored, tax-deferred personal retirement plan.
- **QxQ:** A Certificate of Deposit (CD) is a savings certificate that can be purchased at a bank or credit union with a fixed interest rate and a fixed date at which the funds can be accessed again by the purchaser.
- **QxQ:** Interest is what you earn on your money by keeping it in an account or lending it. For example, your bank might say that as long as you hold your money in an account with them, you will be paid some percentage of it each year.

/"Interest Income"

Yes	1	GOTO M14
No	5	GOTO M15

M14**InterestIncomeAmount**

What was the amount?

READ IF M14 > \$1,000: As a reminder, interest is what you earn on your money by keeping it in an account or lending it. This question is not asking about total amount held in a savings account, money market funds, IRAs, CDs, or other interest-bearing accounts, but how much you earned in interest this year. With that in mind, can you confirm the amount?

/"Interest Income Amount"

M15**DividendIncome**

Over the past 12 months, did you receive dividends from stocks? This question is about the dividends you might have received, not the total amount you held in stocks.

QxQ: Dividends are the share of a company's profits that you get when you hold stocks. If the company is making money, it might pass on some dividends to you. Dividends are not the same as earnings from selling stocks.

/"Dividend Income"

Yes	1	GOTO M16
No	5	GOTO M17

M16

DividendIncomeAmount

What was the amount?

READ IF M16 > \$1,000: As a reminder, dividends are distributions from companies whose stock you hold. They are not the same as earnings from selling stocks. With that In mind, can you confirm the amount?

/"Dividend Income Amount"

M17

CashBenefitIncome

Did you receive any cash benefits from the government over the past 12 months? Examples include TANF, unemployment insurance benefits, energy assistance, etc.

/"Cash Benefit Income"

Yes	1	GOTO M18
No	5	GOTO M18a

M18

CashBenefitIncAmt

What was the amount?

/"Cash Benefit Income Amount"

M18a

AlimChildSupp

Over the past 12 months, did you receive any alimony or child support payments?

Yes	1	GOTO M18b
No	5	GOTO M19

/"Alimony child support Income"

M18b

AlimChildSuppAmt

What was the amount?

/"Alimony child support income amount"

M19

MoneyGiftsIncome

Did you receive any other income or monetary gifts from family or friends over the past 12 months? Please don't count the cash assistance gifts from [program name].

/"Money Gifts Income"

Yes	1	GOTO M20
No	5	GOTO M21

M20

MoneyGiftsIncAmt

What was the amount?

/"Money Gifts Income Amount"

M21

AllOtherIncome

Did you receive any other income from sources that I haven't mentioned over the past 12 months? This could be money withdrawn from a pension, 401k, etc. but please don't include the cash assistance gifts from [program name].

Yes	1	GOTO M22
No	5	GOTO M23

M22

AllOtherIncAmt

What was the amount?

/"All Other Income Amount"

PROGRAMMING CHECKPOINT

IF B25 >0 OR B26 >0 THEN GOTO M23 ELSE GOTO M24

M23

HHIncomeEarners

How many other persons in your household (excluding yourself) earned any money in the last 12 months from any job or employment?

/"Household Income Earners"

M24

TotalHHIncome

(The next question has to do with your total *household* income. Please think about all income earned by yourself and these other household members over the last 12 months.)

What was (the total income earned by yourself and the other members of your household/your total individual income) before taxes, from all sources, over the last 12 months? Total income includes interest or dividends, rent, Social Security, other pensions, alimony or child support, unemployment compensation, public assistance (welfare), armed forces or veteran's allotment. Again, please exclude the cash assistance gifts you receive as a participant in [program name].

/"Household Total Income"

FILL LOGIC

IF B25 > 0 or B26 > 0 or B27 > 0, use "The next question has to do with your total *household* income. Please think about all income earned by yourself and these other household members over the last 12 months." and "the total income earned by yourself and the other members of your household"

IF B25 = 0 and B26 = 0 and B27 = 0, use "your total individual income"

PROGRAMMING CHECKPOINT

IF (B25 > 0 or B26 > 0 or B27 > 0) AND M24 < (M6 + M10* + M12 + M14 + M16 + M18 + M18b + M20 + M22) THEN GOTO M24a1

IF M24 = DK THEN GOTO M25

ELSE GOTO O1

M24a1

The total amount of individual income you said you earned over the last 12 months across all of the categories above is less than your reported total *household* income. Can you please clarify your total household income? I'll ask the complete question once more.

Enter 1 to continue

/" HH Total Income Disc Warning"

M24a2

Please think about all income earned by yourself and these other household members over the last 12 months.

What was the total income earned by yourself and the other members of your household before taxes, from all sources, over the last 12 months? Total income includes interest or dividends, rent, Social Security, other pensions, alimony or child support, unemployment compensation, public assistance (welfare), armed forces or veteran's allotment.

/ "Household Total Income Disc"

IF M24 = DK THEN GOTO M25 ELSE GOTO O1

M25

IncBranch75

Was your total household income \$75,000 or more?

/"Income Branch 75"

Yes	1	GOTO M25a
No	5	GOTO M25d

M25a

IncBranch85

Was it \$85,000 or more?

/"Income Branch 85"

Yes	1	GOTO M25b
No	5	GOTO O1

M25b

IncBranch95

Was it \$95,000 or more?

/"Income Branch 95"

Yes	1	GOTO M25c
No	5	GOTO O1

M25c

IncBranch110

Was it \$110,000 or more?

/"Income Branch 110"

Yes	1	GOTO O1
No	5	GOTO O1

M25d

IncBranch45

Was it \$45,000 or more?

/"Income Branch 45"

Yes	1	GOTO M25e
No	5	GOTO M25g

M25e

IncBranch55

Was it \$55,000 or more?

/"Income Branch 55"

Yes	1	GOTO M25f
No	5	GOTO O1

M25f

IncBranch65

Was it \$65,000 or more?

/"Income Branch 65"

Yes	1	GOTO O1
No	5	GOTO O1

M25g

IncBranch15

Was it \$15,000 or more?

/"Income Branch 15"

Yes	1	GOTO M25h
No	5	GOTO O1

M25h

IncBranch25

Was it \$25,000 or more?

/"Income Branch 25"

Yes	1	GOTO M25i
No	5	GOTO O1

M25i

IncBranch35

Was it \$35,000 or more?

/"Income Branch 35"

Yes	1	GOTO O1
No	5	GOTO O1

Section O: Assets, Savings, and Investments

01

ASIIIntro

Now I'd like to ask you some questions about your household's finances. I want to start by asking about accounts at a bank, savings and loan, or credit union. Please think about any accounts which you own, including joint accounts.

ENTER (1) to continue

/"Assets Savings Investments Intro"

02

CheckingAcct

Do you currently have a checking account at a bank, credit union, or other financial institution?

Please include any joint accounts.

/"Checking Account"

Yes	1
No	5

03

SavingsAcct

Do you currently have a savings account at a bank, credit union, or other financial institution? Please include any joint accounts.

/"Savings Account"

Yes	1
No	5

04

CDMoneyMktAcct

Do you currently have a CD (Certificate of Deposit) or money market fund at a bank, credit union, or other financial institution? Please include any joint accounts.

/"CD Money Market Account"

Yes	1
No	5

05

Coverdell529Acct

Do you currently have a Coverdell or 529 account at a bank, credit union, or other financial institution? Please include any joint accounts.

QxQ: Coverdell and 529 accounts are savings accounts that are tax free when used to pay for college.

/"Coverdell 529 Account"

Yes	1
No	5

06

OtherAcct

Do you currently have any other account at a bank, credit union, or other financial institution?
Please include any joint accounts.

/"Other Account"

Yes	1	GOTO 06a
No	5	GOTO 07

06a

OtherAcctSpec

Please specify.

/"Other Account Specify"

PROGRAMMING CHECKPOINT

IF O2 = 1 OR O3 = 1 OR O4 = 1 OR O5 = 1 OR O6 = 1 THEN GOTO 07 ELSE GOTO 08b

07

TotalMoneyAccts

About how much money is in these accounts all together?

/"Total Money in Accounts"

IF O7 = DK THEN GOTO 07a ELSE GOTO 07c

07a

TotalMoneyAcctsEst

What is your best estimate of the total amount of money in all checking or savings accounts?

/"Total Money in Accounts Estimate"

Less than \$1,000	1
\$1,000-\$5,000	2
\$5,000-\$15,000	3
\$15,000-\$25,000	4
\$25,000-\$50,000	5
\$50,000-\$100,000	6
\$100,000-\$400,000	7
Over \$400,000	8

07c**IndivJointAccts**

Are these accounts jointly shared with others or are they your own individual accounts?

/"Individual or Joint Accounts"

All accounts are individual	1	GOTO 08b
All accounts are shared jointly	2	GOTO 08b
A mix of independent and joint accounts	3	GOTO 07d

07d**JointAccEstimate**

What is your best estimate of the total amount of money in the checking or savings accounts you share jointly with someone else?

/"Joint Accounts Estimate"

Less than \$1,000	1
\$1,000-\$5,000	2
\$5,000-\$15,000	3
\$15,000-\$25,000	4
\$25,000-\$50,000	5
\$50,000-\$100,000	6
\$100,000-\$400,000	7
Over \$400,000	8

08b**InvestmentIntro**

Now I'd like to ask you some questions about your investments. Please think about any investments which you own or share with others. For example, if you share investments with a partner, spouse, or other person, please account for those in your answers.

[Enter to continue](#)

/"Investment Intro"

09**Investments**

For this question, please think about any individual or jointly owned investments you have that are not part of a 401k, IRA, or other retirement fund. Do you have any shares of stock, stock

mutual funds, treasury bills, corporate, municipal, government or foreign bonds, or bond funds?

/"Investments"

Yes	1	GOTO O10
No	5	GOTO O13

010

InvestmentVal

What is your best estimate of the total current value of these investments?

/"Investment Value"

IF O10 = DK THEN GOTO O10a ELSE GOTO O10b

010a

StockMutualFundValEst

Your best guess is fine. What is the total current value of these investments?

/"Stock Mutual Fund Value Estimate"

Less than \$1,000	1
\$1,000-\$5,000	2
\$5,000-\$15,000	3
\$15,000-\$25,000	4
\$25,000-\$50,000	5
\$50,000-\$100,000	6
\$100,000-\$400,000	7
Over \$400,000	8

010b

StockJointShare

Are these investments yours alone? Or do you share them jointly with others?

QxQ: By shared jointly with others, we mean that these investments were made using shared funds and/or you have an understanding with another person or person(s) that these investments are not just for the benefit of the legal owner of the shares, but for more than one person, including yourself

/"Stocks Jointly Shared"

Individual	1	GOTO O13
Joint	2	GOTO O10c

010c

StockJointShareVal

What is your best estimate of the total current value of any of these investments that you share jointly with someone else?

/"Stock Joint Shared Value"

IF 010c = DK THEN GOTO 010d ELSE GOTO 013

010d

StockJointValEst

Your best guess is fine. What is the total current value of these investments that you share jointly with someone else?

/"Stock Joint Value Estimate"

Less than \$1,000	1
\$1,000-\$5,000	2
\$5,000-\$15,000	3
\$15,000-\$25,000	4
\$25,000-\$50,000	5
\$50,000-\$100,000	6
\$100,000-\$400,000	7
Over \$400,000	8

013

RetireAcct

Do you have any retirement accounts, such as IRAs, KEOGH accounts, 401(k)s, or 403(b)s?

/"Retirement Accounts"

Yes	1
No	5

014

PensionPlan

Do you have any pension plans?

/"Pension Plans"

Yes	1
-----	---

No

5

PROGRAMMING CHECKPOINT

IF O13 OR O14 = 1 THEN GOTO O15 ELSE GOTO O16

O15

RetirePensionCashOut

What is your best estimate of the total amount of money you would get if you cashed in all of your individual retirement accounts (such as IRAs, KEOGH accounts, 401(k)s, or 403(b)s), assets in an annuity, or any pension or retirement plans connected with a job)?

/"Retirement Pension Plan Cash Out"

IF O15 = DK THEN GOTO O15a ELSE GOTO O16

O15a

RetirePensionCashEst

Your best guess is fine. What is the total amount of money you would get if you cashed in all of the retirement accounts?

/"Retirement Pension Cash Estimate"

Less than \$1,000	1
\$1,000-\$5,000	2
\$5,000-\$15,000	3
\$15,000-\$25,000	4
\$25,000-\$50,000	5
\$50,000-\$100,000	6
\$100,000-\$400,000	7
Over \$400,000	8

O16

RetirePensionShare

Sometimes people contribute to retirement accounts using shared funds or have an understanding with another person that these retirement accounts are not just for the benefit of the legal account owner, but for more than one person. Does anyone else hold any retirement accounts or pension that you understand would be shared with you?

/"Retire Pension Share"

Yes	1	GOTO O16a
No	2	GOTO O16c

016a

RetirePensionShareAmt

What is your best estimate of the total amount of money held in these shared retirement accounts?

/"Retirement Pension Share Amount"

IF 016a = DK THEN GOTO 016b ELSE GOTO 016c

016b

RetirePensionShareEst

Your best guess is fine. What is the total amount of money held in these shared retirement accounts?

/"Retirement Pension Share Estimate"

Less than \$1,000	1
\$1,000-\$5,000	2
\$5,000-\$15,000	3
\$15,000-\$25,000	4
\$25,000-\$50,000	5
\$50,000-\$100,000	6
\$100,000-\$400,000	7
Over \$400,000	8

016c

Crypto

Do you own any cryptocurrency?

/"Cryptocurrency"

Yes	1	GOTO 016d
No	2	GOTO 017

016d

CryptoValue

What is your best estimate of the total amount of money you would get if you traded all of your cryptocurrency for US dollars?

/"Value of cryptocurrency in USD"

IF O16d = DK THEN GOTO O16e ELSE GOTO O17

016e

CryptoValueEst

Your best guess is fine. What is the total amount of money you would get if you traded all of your cryptocurrency for US dollars?

/"Value of cryptocurrency in USD estimate"

Less than \$1,000	1
\$1,000-\$5,000	2
\$5,000-\$15,000	3
\$15,000-\$25,000	4
\$25,000-\$50,000	5
\$50,000-\$100,000	6
\$100,000-\$400,000	7
Over \$400,000	8

017

OtherInvAccts

Do you have any other types of individual or shared investment accounts that I have not already recorded?

/"Other Investment Accounts"

Yes	1	GOTO O18
No	5	GOTO checkpoint before O19

018

OtherInvAcctsAmt

How much money is in these accounts or investments?

/"Other Investment Accounts Amount"

IF O18 = DK THEN GOTO O18a ELSE GOTO O18b

018a

OtherInvAcctsEst

Your best guess is fine. What is the total amount of your other investments?

/"Other Investments Amount Estimate"

Less than \$1,000	1
\$1,000-\$5,000	2
\$5,000-\$15,000	3
\$15,000-\$25,000	4
\$25,000-\$50,000	5
\$50,000-\$100,000	6
\$100,000-\$400,000	7
Over \$400,000	8

018b

OtherInvShare

Are these accounts jointly shared with others or are they your own individual accounts?

QxQ: By shared jointly with others, we mean that these accounts are contributed to using shared funds and/or you have an understanding with another person or person(s) that these account(s) are not just for the benefit of the legal owner of the account(s), but for more than one person, including yourself.

/"Other Investments Shared"

All accounts are individual	1	GOTO checkpoint before O19
All accounts are shared jointly	2	GOTO checkpoint before O19
A mix of independent and joint accounts	3	GOTO O18c

018c

OtherInvShareAmt

What is your best estimate of the total value of these accounts you share jointly with someone else?

/"Other Investments Shared Amount"

IF O18c = DK THEN GOTO O18d ELSE GOTO checkpoint before O19

018d

OtherInvShareEst

Your best guess is fine. What is the total value of these accounts you share jointly with someone else?

/"Other Investments Shared Estimate"

Less than \$1,000	1
\$1,000-\$5,000	2

\$5,000-\$15,000	3
\$15,000-\$25,000	4
\$25,000-\$50,000	5
\$50,000-\$100,000	6
\$100,000-\$400,000	7
Over \$400,000	8

PROGRAMMING CHECKPOINT

IF E25 = 5 GOTO GOTO checkpoint before O21

IF E25a = 1 or E25a = 3 GOTO O19

IF E25a = 2 GOTO O20

PROGRAMMING NOTE

Start loop O19-O19d up to the number of vehicles listed in E26

019

VehicleMake

1 of 3

What is the make, model, and year of the **(blank, first/second/third, etc.)** vehicle that your household owns?

Enter the Make of the Vehicle

/"Vehicle Make"

FILL LOGIC

(blank) - use if E26 = 1

(first/second/third) - use in sequential order if E26 >= 2

019a

VehicleModel

2 of 3

Enter the Model of the Vehicle

/"Vehicle Model"

019b

VehicleYear

3 of 3

Enter the Year of the Vehicle

/"Vehicle Year"

019c

VehiclePersonalOwn

Do you personally own or share ownership of this vehicle?

/"Vehicle Personally Own"

Share ownership	1	GOTO 019d
Personally own	5	GOTO 020
Neither own nor share ownership	7	GOTO 020

19d

VehicleOwnShare

How many other people do you personally share *ownership* of this vehicle with?

ENTER number

/"Vehicle Ownership Share"

PROGRAMMING CHECKPOINT:

IF E25a = 3 THEN GOTO 020 ELSE GOTO 021

PROGRAMMING NOTE

Start loop 020-021b up to the number of vehicles listed in E26a

020

VehicleMakeLease

1 of 3

What is the make, model, and year of the **(blank, first/second/third, etc.)** vehicle that your household leases?

Enter the Make of the Vehicle

/"Vehicle Make Lease"

FILL LOGIC

(blank) - use if E26a = 1

(first/second/third) - use in sequential order if E26a >= 2

020a

VehicleModelLease

2 of 3

Enter the Model of the Vehicle

/"Vehicle Model Lease"

020b

VehicleYearLease

3 of 3

Enter the Year of the Vehicle

/"Vehicle Year Lease"

PROGRAMMING CHECKPOINT

IF E1b1 = 1 THEN GOTO O23a

IF E1b = 1 THEN GOTO O21

ELSE GOTO O27

021

YearPurchasedHouseApt

What year did you or another member of your household first acquire your house or apartment?

/"Year Purchased House or Apartment"

022

HouseAptCost

What was the value of your home/apartment when you or another member of your household originally acquired it?

/"House or Apartment Cost"

IF O22 = DK THEN GOTO O22a ELSE GOTO O23

022a

HouseAptCostEst

What is your best estimate of the original value of your house or apartment?

Less than \$50,000	1
\$50,000-\$100,000	2
\$100,000-\$200,000	3
\$200,000-\$300,000	4
\$300,000-\$500,000	5
\$500,000-\$750,000	6
\$750,000-\$1,000,000	7
Over \$1,000,000	8

023

HouseAptRemodel

Have you ever made any major additions or done extensive remodeling to your house or apartment?

/"House or Apartment Remodel"

Yes	1	GOTO O24
No	5	GOTO O24b

023a

HouseAptRemodelRecent

Have you made any major additions or done extensive remodeling to your house or apartment since your last interview in [BaseIntYr]?

/"House or apartment recent remodel"

Yes	1	GOTO O24
No	5	GOTO O24b

PRELOAD baseline interview year from sample delivery

024

HouseAptRemodelCost

Roughly what was the total cost of all remodeling or additions to your house or apartment?

/"House or Apartment Remodel Cost"

IF O24 = DK THEN GOTO O24a ELSE GOTO O24b

024a

HouseAptRemodelEst

What is your best estimate of the total cost of all remodeling or additions made to your house or apartment?

/"House or Apartment Remodel Estimate"

Less than \$1,000	1
\$1,000-\$5,000	2
\$5,000-\$15,000	3
\$15,000-\$25,000	4
\$25,000-\$50,000	5
\$50,000-\$100,000	6
\$100,000-\$400,000	7
Over \$400,000	8

024b

HouseAptOwnership

Do you personally own or share ownership of this house or apartment?

/"House or Apartment Ownership"

Share	1	GOTO O24c
Personally own	5	GOTO O26
Neither own nor share ownership	7	GOTO O27

024c

HouseAptOwnershipShare

How many other people do you personally share *ownership* of this house or apartment with?

ENTER number

/"House or Apartment Ownership Share"

PROGRAMMING CHECKPOINTIF E1c = 1 THEN GOTO O26 ELSE GOTO O27

026

MortHomeDebtAmt

How much is still owed on the mortgage, home equity loan, or similar debt that you or another

member of your household has for this home/apartment?

/"Mortgage or Home Debt Amount"

IF O26 = DK THEN GOTO O26a ELSE GOTO O27

026a

MortHomeDebtAmtEst

What is your best estimate of the amount still owed on your mortgage, home equity loan, or similar debt on your home?

/"Mortgage or Home Debt Estimate"

Less than \$50,000	1
\$50,000-\$100,000	2
\$100,000-\$200,000	3
\$200,000-\$300,000	4
\$300,000-\$500,000	5
\$500,000-\$750,000	6
\$750,000-\$1,000,000	7
Over \$1,000,000	8

027

OwnFarmBusiness

Do you and/or another member of your household own part or all of a farm or business?

Yes	1	GOTO O27a
No	5	GOTO O29

027a

FarmBusinessOwnership

Do you personally own or share ownership of this farm or business?

/"Farm Business Ownership"

Own	1	GOTO O28
Share ownership	5	GOTO O27b
Neither own nor share ownership	7	GOTO O28

027b

FarmBusinessOwnershipShare

How many other people do you personally share *ownership* of this farm or business with?

ENTER number

/"Farm Business Ownership Share"

028

SellFarmBusProfit

If you sold this business and any business assets that you or anyone in your household own, and paid off any debts on it, how much profit would you make from the sale?

/"Sell Farm or Business Profit"

IF 028 = DK THEN GOTO 028a ELSE GOTO 029

028a

SellFarmBusProfEst

What is your best estimate of the total amount you would earn if you sold your farm or business?

/"Sell Farm or Business Profit Estimate"

Less than \$1,000	1
\$1,000-\$5,000	2
\$5,000-\$15,000	3
\$15,000-\$25,000	4
\$25,000-\$50,000	5
\$50,000-\$100,000	6
\$100,000-\$400,000	7
Over \$400,000	8

029

MiscAssets

Do you or anyone else in your household have any other savings or assets that you haven't told me about already – for example tools or equipment, jewelry, artwork, antiques, or anything else you haven't already mentioned?

Yes	1	GOTO 030
No	5	GOTO P1

030

MiscAssetsDesc

What kind of assets are these?

/"Miscellaneous Assets Description"

031

MiscAssetsValue

If you sold all these assets and then paid off any debts on them, about how much money would you get?

/"Miscellaneous Assets Value"

IF 031 = DK THEN GOTO 031a ELSE GOTO P1

031a

MiscAssetsValueEst

What is your best estimate of the amount of other savings or assets you have?

/"Misc Assets Value Estimate"

Less than \$1,000	1
\$1,000-\$5,000	2
\$5,000-\$15,000	3
\$15,000-\$25,000	4
\$25,000-\$50,000	5
\$50,000-\$100,000	6
\$100,000-\$400,000	7
Over \$400,000	8

Section P: Debt, Credit, and Alternative Financial Services

P1

DebtCredIntro

The next questions are about loans and borrowing.

ENTER (1) to continue

/"Debt Credit Intro"

P2

NumCCardsResp

How many credit cards, charge cards, or store cards do you have? Please do not include debit cards.

/"Number of Credit Cards Respondent"

PROGRAMMING CHECKPOINT

IF P2 >= 1 THEN GOTO P3

IF P2 = 0 OR DK/RF AND ConsentAdminData = 1 THEN GOTO P21

IF P2 = 0 OR DK/RF AND ConsentAdminData = 5 OR empty THEN GOTO P9

P3

CCBalancePayFreq

In general, do you almost always, sometimes, or hardly ever pay off the total balance owed on the account(s) each month?

/"Credit Card Balance Payment Frequency"

Always or almost always	1
Sometimes	2
Hardly ever	3

P4

CCBalanceCarryResp

Last month, did you pay off all your credit card debt or was there an unpaid balance that you carried over to this month?

/"Credit Card Balance Carried Respondent"

Paid off full statement	1
Carried a balance	2

PROGRAMMING CHECKPOINT

IF consent to link to admin data is YES THEN GOTO P21

ELSE: IF P4 = 1 THEN GOTO P9

IF P4 = 2 THEN GOTO P5

P5

CCTotalBalResp

After the last payments were made on the card(s) in your name, roughly what was the total balance still owed on these accounts? Please estimate the total credit card debt from all cards in your name.

NOTE: Credit card "debt" is only the unpaid credit card balance from previous months. It does not include credit card spending during the current payment period.

/"Credit Card Total Balance Resp"

PROGRAMMING CHECKPOINT

IF P5 = DK THEN GOTO P5a ELSE GOTO P9

P5a

CCTotalBalRespEst

What is your best estimate of the amount of credit card debt on all cards in your name?

/"Credit Card Total Balance Resp Est"

Less than \$1,000	1
\$1,000-\$5,000	2
\$5,000-\$10,000	3
\$10,000-\$15,000	4
\$15,000-\$25,000	5
\$25,000-\$50,000	6
Over \$50,000	7

P9

VehicleLoan

Do you have a vehicle loan or financing?

QxQ: Some people refer to a vehicle loan as a "car note"

/"Vehicle Loans"

Yes	1	GOTOP10
No	5	GOTOP13

P10

NumVehicleLoan

How many vehicle loans do you have? In other words, how many vehicles are you still paying off?

/"Number of Vehicle Loans"

P11

VehicleLoanAmt

In total, how much do you still owe on the loan(s)?

/"Vehicle Loan Amount"

P12

VehicleLoanMinPay

What is your monthly minimum payment? If you have more than one, what is the combined total?

/"Vehicle Loan Minimum Payments"

P13

StudentLoan

Do you have a student loan?

/"Student Loans"

Yes	1	GOTOP14
No	5	GOTOP16

P14

StudentLoanAmt

In total, how much do you still owe on the student loan(s)?

/"Student Loan Amount"

P15

StudentLoanMinPay

What is your monthly minimum payment? If you have more than one, what is the combined total?

/"Student Loan Minimum Payments"

P16

BankCULoan

Do you have a loan from a bank, credit union, savings and loan, etc.? Please do not include any mortgages, auto loans, or student loans.

/"Bank Credit Union Loans"

Yes	1	GOTOP17
No	5	GOTOP21

P17

NumBankCULoan

How many loans do you have from banks, credit unions, or savings and loan associations?

QxQ: If necessary, remind respondents to exclude mortgages, auto loans, and student loans from this number.

/"Number of Bank Credit Union Loans"

P18

BankCULoanType

What type(s) of loans are they (personal loans, small business or working capital lines of credit loans, commercial loans, etc.)?

/"Type of Bank Credit Union Loans"

P19

BankCULoanAmt

In total, how much do you still owe on the loans(s)?

/"Bank Credit Union Loans Amount"

P20

BankCuLoanMinPay

What is your monthly minimum payment? If you have more than one, what is the combined total?

/"Bank Credit Union Loans Minimum Payment"

P21

FamFriendLoans

Do you have any loans from family, friends, or other informal lenders?

/"Family Friends Loan"

Yes	1	GOTO P22
No	5	GOTO P31

P22

NumFamFriendLoan

How many loans do you currently have from family, friends, or other informal lenders?

/"Number of Family Friends Loans"

P23

FamFriendLoanAmt

In total, how much do you still owe on the loan(s)?

/"Family Friends Loan Amount"

P24

FamFriendLoanPay

How do you repay the loan(s) you have from family, friends, or other informal lenders?

/"Family Friends Loan Payment Method"

Monthly	1	GOTO P25
Whenever I can	2	GOTO P31
I will eventually pay the loan(s) off, but there is no formal repayment structure or agreement	3	GOTO P31
Other – please Specify	7	GOTO P24a

P24a

FamFriendLoanPaySpec

Please specify.

/"Family Friends Loan Payment Specify"

[GOTO P31](#)

P25

FamFriendLoanMinPay

Do you have a monthly minimum payment for loan(s) from family, friends, or other informal lenders?

/"FamFriendLoanMinPay"

Yes	1	GOTO P25a
No	5	GOTO P31

P25a

FamFriendLoanMinAmt

What is the monthly minimum payment?

/"Family Friends Loan Min Pay Amount"

P31

MedicalBills

Do you have any unpaid medical bills? This includes money for visits to the doctor and dentist, prescription medication, hospital visits, and insurance premiums or co-pays.

/"Medical Bills"

Yes	1	GOTO P32
No	5	GOTO P33

P32

MedicalBillsAmt

About how much do you still owe on all medical debts combined?

/"Medical Bills Amount"

IF P32 = DK THEN GOTO P32a ELSE GOTO P33

P32a

MedBillsAmtEst

What is your best estimate of the total amount of all medical debts combined?

/"Medical Bills Amount Estimate"

Less than \$1,000	1
\$1,000-\$5,000	2
\$5,000-\$10,000	3
\$10,000-\$15,000	4
\$15,000-\$25,000	5
\$25,000-\$50,000	6
Over \$50,000	7

P33

PaydayLoan

During the past 3 years, how many times have you taken out a "payday loan," that is, borrowed money that was supposed to be repaid in full out of your next paycheck? Please do not include personal loans from family members or friends.

/"Payday Loans"

Never	7
1 time	1
2 times	2
3 times	3
4 times	4
5 or more times	5

P34

AutoTitleLoan

In the past 3 years, how many times have you taken out an auto title loan? Auto title loans are loans where a car title is used to borrow money for a short period of time. They are NOT loans used to purchase an automobile.

Never	7
1 time	1
2 times	2

3 times	3
4 times	4
5 or more times	5

P35

PawnShop

During the past 3 years, how many times have you sold items at a pawn shop to make ends meet or taken a loan from a pawnbroker using items as collateral?

/"Pawn Shop Loans"

Never	7
1 time	1
2 times	2
3 times	3
4 times	4
5 or more times	5

P36

RefundAnticipation

During the past 3 years, how many times have you taken out a "refund anticipation loan" on your expected tax refund or gotten an advance on your tax refund from a tax preparer?

Never	7
1 time	1
2 times	2
3 times or more	3

PROGRAMMING CHECKPOINT

IF P33, P34, P35 OR P36 <>7 THEN GOTO P37a ELSE GOTO P38

P37a

LoanReason

I'm going to read a list of reasons people sometimes choose to use a payday loan, title loan, pawn shop, and/or refund anticipation loan. For each option, please tell me "yes" if you used this type of loan for that reason or "no" if you did not.

Did you use this type of loan to buy food?

/"Loan reasons - food"

Yes	1
-----	---

No

5

P37b

LoanReason

(I'm going to read a list of reasons people sometimes choose to use a payday loan, title loan, pawn shop, and/or refund anticipation loan. For each option, please tell me "yes" if you used this type of loan for that reason or "no" if you did not.)

Did you use this type of loan to buy gas?

/"Loan reasons - gas"

Yes	1
No	5

P37c

LoanReason

(I'm going to read a list of reasons people sometimes choose to use a payday loan, title loan, pawn shop, and/or refund anticipation loan. For each option, please tell me "yes" if you used this type of loan for that reason or "no" if you did not.)

Did you use this type of loan to buy medicine or make medical payments?

/"Loan reasons - medical"

Yes	1
No	5

P37d

LoanReason

(I'm going to read a list of reasons people sometimes choose to use a payday loan, title loan, pawn shop, and/or refund anticipation loan. For each option, please tell me "yes" if you used this type of loan for that reason or "no" if you did not.)

Did you use this type of loan to pay for utilities?

/"Loan reasons - utilities"

Yes	1
No	5

P37e

LoanReason

(I'm going to read a list of reasons people sometimes choose to use a payday loan, title loan, pawn shop, and/or refund anticipation loan. For each option, please tell me "yes" if you used this type of loan for that reason or "no" if you did not.)

Did you use this type of loan to pay rent?

/"Loan reasons - rent"

Yes	1
No	5

P37f

LoanReason

(I'm going to read a list of reasons people sometimes choose to use a payday loan, title loan, pawn shop, and/or refund anticipation loan. For each option, please tell me "yes" if you used this type of loan for that reason or "no" if you did not.)

Did you use this type of loan to pay childcare or other expenses for children?

/"Loan reasons - child expenses"

Yes	1
No	5

P37g

LoanReason

(I'm going to read a list of reasons people sometimes choose to use a payday loan, title loan, pawn shop, and/or refund anticipation loan. For each option, please tell me "yes" if you used this type of loan for that reason or "no" if you did not.)

Did you use this type of loan to pay vehicle expenses other than gas?

/"Loan reasons - vehicle"

Yes	1
No	5

P37h

LoanReason

(I'm going to read a list of reasons people sometimes choose to use a payday loan, title loan,

pawn shop, and/or refund anticipation loan. For each option, please tell me “yes” if you used this type of loan for that reason or “no” if you did not.)

Did you use this type of loan to pay other bills or loans?

/"Loan reasons – bills"

Yes	1
No	5

P37i

LoanReason

(I’m going to read a list of reasons people sometimes choose to use a payday loan, title loan, pawn shop, and/or refund anticipation loan. For each option, please tell me “yes” if you used this type of loan for that reason or “no” if you did not.)

Did you use this type of loan to pay for a holiday?

/"Loan reasons – holiday"

Yes	1
No	5

P37j

LoanReason

(I’m going to read a list of reasons people sometimes choose to use a payday loan, title loan, pawn shop, and/or refund anticipation loan. For each option, please tell me “yes” if you used this type of loan for that reason or “no” if you did not.)

Did you use this type of loan to help family?

/"Loan reasons – family"

Yes	1
No	5

P37k

LoanReason

(I’m going to read a list of reasons people sometimes choose to use a payday loan, title loan, pawn shop, and/or refund anticipation loan. For each option, please tell me “yes” if you used this type of loan for that reason or “no” if you did not.)

Did you use this type of loan in cases of emergency, when you needed money?

/"Loan reasons – emergency"

Yes	1
No	5

P371

LoanReason

(I'm going to read a list of reasons people sometimes choose to use a payday loan, title loan, pawn shop, and/or refund anticipation loan. For each option, please tell me "yes" if you used this type of loan for that reason or "no" if you did not.)

Did you use this type of loan because it is convenient?

/"Loan reasons – convenient"

Yes	1
No	5

P37m

LoanReason

(I'm going to read a list of reasons people sometimes choose to use a payday loan, title loan, pawn shop, and/or refund anticipation loan. For each option, please tell me "yes" if you used this type of loan for that reason or "no" if you did not.)

Did you use this type of loan because it was your only option?

/"Loan reasons – only option"

Yes	1
No	5

P38

NonBankFinSvc

During the past 3 years, how often have you used the services of a check casher or other non-bank financial service provider? Would you say....

/"Non-Bank Financial Service Provider"

Never	7
Once or twice	1
A few times a year	2
Every couple of months	3

About once a month	4
Several times a month	5
Every week (or more)	6

P40

RentToOwn

During the past 3 years, how many times have you bought anything from a rent-to-own (RTO) business? These places usually sell items such as furniture, computers, appliances, and electronics—under rental-purchase agreements that allow consumers to own the goods at the end of the agreement.

/“Rent to Own”

Never	7
1 time	1
2 times	2
3 times	3
4 times	4
5 or more times	5

P41

OnTimePay

Now thinking of all the various loan, credit card, or bill payments you made during the last year, were all the payments made the way they were scheduled, or were payments on any of your accounts sometimes made later or missed?

/“OnTime Payments”

All paid as scheduled or ahead of schedule	1	GOTO Q1
Sometimes got behind or missed payments	2	GOTO P42

P42

TwoMonthsBehind

Were you ever behind in your payments by two months or more?

/“Two Months Behind”

Yes	1
No	5

Section Q: Ad Hoc Questions

Q1

LifeSat

All things considered, how satisfied are you with your life as a whole these days? Please choose a number between 0 and 10 where 0 means "extremely dissatisfied" and 10 means "extremely satisfied".

/"Life satisfaction"

- 0 (Extremely dissatisfied)
 - 1
 - 2
 - 3
 - 4
 - 5
 - 6
 - 7
 - 8
 - 9
 - 10 (Extremely satisfied)
-

Q2

PolIntro

I'm going to read a series of statements. For each one, please indicate whether you strongly disagree, disagree, neither agree nor disagree, agree, or strongly agree.

ENTER (1) to continue

/"Politics intro"

Q3

Pol_13_2

I don't think public officials care much what people like me think.

(Do you strongly disagree, disagree, neither agree nor disagree, agree, or strongly agree.)

/"Public officials care"

Strongly disagree	1
Disagree	2
Neither agree nor disagree	3
Agree	4
Strongly agree	5

Q4

Pol_13_3

Sometimes politics and government can seem so complicated that a person like me can't really understand what is going on.

(Do you strongly disagree, disagree, neither agree nor disagree, agree, or strongly agree.)

/"Politics too complicated"

Strongly disagree	1
Disagree	2
Neither agree nor disagree	3
Agree	4
Strongly agree	5

Q5

wvs_1_2

People who don't work turn lazy.

(Do you strongly disagree, disagree, neither agree nor disagree, agree, or strongly agree.)

/"Value of work"

Strongly disagree	1
Disagree	2
Neither agree nor disagree	3
Agree	4
Strongly agree	5

Q6

Pol_8

Some people believe that people's incomes should be made more equal, while others believe that income differences are needed as an incentive for individual effort.

Please indicate which comes closest to your view on a scale of 1 to 10, where 1 means "incomes should be made more equal" and 10 means "income differences should be larger as an

incentive for individual effort”.

/"Income inequality"

- 1 (Incomes should be made more equal)
 - 2
 - 3
 - 4
 - 5
 - 6
 - 7
 - 8
 - 9
 - 10 (Income differences should be larger as an incentive for individual effort)
-

Q7

Pol_4

Generally speaking, would you say that most people can be trusted or that you can't be too careful in dealing with people?

Please respond on a scale of 1 to 10, where 1 means "you can't be too careful" and 10 means "most people can be trusted."

/"Trust in others"

- 1 (You can't be too careful)
 - 2
 - 3
 - 4
 - 5
 - 6
 - 7
 - 8
 - 9
 - 10 (Most people can be trusted)
-

Q8

Pol_12

How much attention do you pay to news about national politics on TV, radio, printed newspapers, or the Internet? Would you say a great deal, a lot, a moderate amount, a little or none at all?

/"Pay attention"

- | | |
|--------------|---|
| A great deal | 1 |
| A lot | 2 |

A moderate amount	3
A little	4
None at all	5

Q9

Incumbent

Do you approve or disapprove of the way Joe Biden is handling his job as president? Would you say you strongly approve, somewhat approve, somewhat disapprove, or strongly disapprove?

/"Incumbent approval"

Strongly approve	1
Somewhat approve	2
Somewhat disapprove	3
Strongly disapprove	4
Don't know	5

Q10

Pol_17_5

How important do you think hard work is to explaining growing economic inequality in this country? Would you say it is extremely important, very important, moderately important, slightly important or not at all important?

/"Hard work"

Extremely important	1
Very important	2
Moderately important	3
Slightly important	4
Not at all important	5

Q11

Pol_5_4

On a scale of 0 to 10, with 10 being most trustworthy and 0 being least trustworthy, how much do you personally trust the government of your state?

/"Trust in government"

0	(Least trustworthy)
1	
2	
3	
4	

5
6
7
8
9
10 (Most trustworthy)

PROGRAMMING CHECKPOINT
IF E1b = 3 GOTO Q14 ELSE GOTO Q12

Q12
RentDelinq

In the past 12 months, did you ever not pay the full amount of rent or mortgage payments because there wasn't enough money, or were you more than 15 days late paying?

/"Rent delinquency"

Yes	1	GOTO Q13
No	5	GOTO Q14
I do not pay rent or mortgage	7	GOTO Q14

Q13
EvictNotice

In the past 12 months, did you receive an eviction or foreclosure notice because you were behind on your rent or mortgage payments?

/"Eviction notice"

Yes	1	GOTO Q14
No	5	GOTO Q15

Q14
Eviction

Have you been evicted in the past 12 months?

/"Eviction notice"

Yes	1
No	5

Q15

UtilityDelinq

In the past 12 months did you ever not pay the full amount of a gas, oil, or electricity bill because there wasn't enough money, or were you more than 15 days late in paying the bill?

/"Utility delinquency"

Yes	1	GOTO Q16
No	5	GOTO Q16
I do not have a gas/electric bill	7	GOTO Q16

Q16

Shutoff

In the past 12 months, was your gas or electric service ever turned off, or the heating oil company did not deliver oil, because there wasn't enough money to pay the bills?

/"Utility shutoff"

Yes	1
No	5

Q17

PhoneShutoff

In the past 12 months, was your telephone service ,landline or cell, ever disconnected by the telephone company because there wasn't enough money to pay the bill?

/"Telephone shutoff"

Yes	1
No	5
I do not have phone service of any kind	7

Section R: Parenting

R1

ParentIntro

Now I'm going to read a number of statements about your family. Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.

ENTER (1) to continue

/"Parenting intro"

R2

APQ1

(Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.)

You have a friendly talk with your (child / children).

Never	1
Almost never	2
Sometimes	3
Often	4
Always	5

FILL LOGIC

If the number of children in the household (B26 + B27) = 1, use "child"

If the number of children in the household (B26 + B27) > 1, use "children"

R3

APQ2

(Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.)

You let your (child / children) know when they are doing a good job with something.

Never	1
Almost never	2
Sometimes	3
Often	4
Always	5

FILL LOGIC

If the number of children in the household (B26 + B27) = 1, use "child"

If the number of children in the household (B26 + B27) > 1, use "children"

R4

APQ3

(Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.)

You threaten to punish your (child / children) and then do not actually punish them.

Never	1
Almost never	2
Sometimes	3
Often	4
Always	5

FILL LOGIC

If the number of children in the household (B26 + B27) = 1, use "child"

If the number of children in the household (B26 + B27) > 1, use "children"

R5

APQ4

(Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.)

Your (child fails / children fail) to leave a note or to let you know where they are going.

Never	1
Almost never	2
Sometimes	3
Often	4
Always	5

FILL LOGIC

If the number of children in the household (B26 + B27) = 1, use "child fails"

If the number of children in the household (B26 + B27) > 1, use "children fail"

R6

APQ5

(Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.)

You play games or do other fun things with your (child / children).

Never	1
Almost never	2
Sometimes	3
Often	4
Always	5

FILL LOGIC

If the number of children in the household (B26 + B27) = 1, use "child"

If the number of children in the household (B26 + B27) > 1, use "children"

R7
APQ6

(Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.)

Your **(child talks / children talk)** you out of being punished after the have done something wrong.

Never	1
Almost never	2
Sometimes	3
Often	4
Always	5

FILL LOGIC

If the number of children in the household (B26 + B27) = 1, use "child talks"

If the number of children in the household (B26 + B27) > 1, use "children talk"

R8
APQ7

(Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.)

You ask your **(child / children)** about their day in school.

Never	1
Almost never	2
Sometimes	3
Often	4
Always	5

FILL LOGIC

If the number of children in the household (B26 + B27) = 1, use "child"

If the number of children in the household (B26 + B27) > 1, use "children"

R9
APQ2

(Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.)

Your **(child stays / children stay)** out in the evening past the time they are supposed to be home.

Never	1
-------	---

Almost never	2
Sometimes	3
Often	4
Always	5

FILL LOGIC

If the number of children in the household (B26 + B27) = 1, use "child stays"

If the number of children in the household (B26 + B27) > 1, use "children stay"

R10

APQ9

(Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.)

You compliment your (child / children) when they do something well.

Never	1
Almost never	2
Sometimes	3
Often	4
Always	5

FILL LOGIC

If the number of children in the household (B26 + B27) = 1, use "child"

If the number of children in the household (B26 + B27) > 1, use "children"

R11

APQ10

(Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.)

You praise your (child / children) if they behave well.

Never	1
Almost never	2
Sometimes	3
Often	4
Always	5

FILL LOGIC

If the number of children in the household (B26 + B27) = 1, use "child"

If the number of children in the household (B26 + B27) > 1, use "children"

R12
APQ11

(Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.)

Your **(child is / children are)** out with friends you don't know.

Never	1
Almost never	2
Sometimes	3
Often	4
Always	5

FILL LOGIC

If the number of children in the household (B26 + B27) = 1, use "child is"

If the number of children in the household (B26 + B27) > 1, use "children are"

R13
APQ12

(Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.)

You talk with your **(child / children)** about their friends.

Never	1
Almost never	2
Sometimes	3
Often	4
Always	5

FILL LOGIC

If the number of children in the household (B26 + B27) = 1, use "child"

If the number of children in the household (B26 + B27) > 1, use "children"

R14
APQ13

(Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.)

You let your **(child / children)** out of a punishment early, like lifting restrictions earlier than you originally said.

Never	1
Almost never	2
Sometimes	3

Often	4
Always	5

FILL LOGIC

If the number of children in the household (B26 + B27) = 1, use "child"

If the number of children in the household (B26 + B27) > 1, use "children"

R15

APQ14

(Please rate each time as to how often it TYPICALLY occurs in your home. The possible answers are never, almost never, sometimes, often, or always.)

You get so busy that you forget where your **(child is / children are)** and what they are doing.

Never	1
Almost never	2
Sometimes	3
Often	4
Always	5

FILL LOGIC

If the number of children in the household (B26 + B27) = 1, use "child is"

If the number of children in the household (B26 + B27) > 1, use "children are"

Section S: Financial Resilience

S1

FinResIntro

Now I will ask you a few more questions about any savings that you might currently have.

ENTER (1) to continue

/"Financial Resilience Intro"

S3

SavingsLast

Using any savings you have that are not in a retirement account, how long could you make ends meet if your household lost your main source of income due to sickness, job loss, economic downturn, or other emergencies? Please consider the amount of money you would need to

cover basic monthly expenses, such as housing, food, taxes, and healthcare.

/"Savings Last"

6 months or more	1
Between 5 and 6 months	2
Between 4 and 5 months	3
Between 3 and 4 months	4
Between 2 and 3 months	5
Between 1 and 2 months	6
Between 2 weeks and 1 month	7
2 weeks or less	8

S4

OtherMoneySrcLast

Now, if you consider not only your savings but money you get from selling assets or borrowing from a financial institution or friends and family, how long could you make ends meet?

/"Other Money Source Last"

6 months or more	1
Between 5 and 6 months	2
Between 4 and 5 months	3
Between 3 and 4 months	4
Between 2 and 3 months	5
Between 1 and 2 months	6
Between 2 weeks and 1 month	7
2 weeks or less	8

S7

LargeEmerExpAmt

Based on your current financial situation, what is the largest emergency expense that you could pay right now using cash or money in your checking/savings account, while also being able to keep up with your normal expenses and bills? Please give an estimated dollar amount.

/"Largest Emergency Expense Amount"

IF S7 = DK THEN GOTO S7a ELSE GOTO S8

S7a

LargeEmerExpEst

What is your best estimate of the largest emergency expense that you could pay right now using cash or money in your checking/savings account, while also being able to keep up with

your normal expenses and bills?

/"Largest Emergency Expense Estimate"

Under \$100	1
\$100 to \$199	2
\$200 to \$299	3
\$300 to \$399	4
\$400-\$699	5
\$700-\$999	6
\$1,000-\$1,499	7
\$1,500-\$1,999	8
\$2,000-\$4,999	9
\$5,000-\$9,999	10
\$10,000 or more	11

S8

RetireFinConf

How confident are you that your household will have enough money saved for retirement and other long-term opportunities? Are you...

/"Retirement Financial Confidence"

Not at all confident	1
Not too confident	2
Somewhat confident	3
Very confident	4

Section T: Health Insurance

T1

HealthInsIntro

Now I'm going to ask you a few questions about your health and your health insurance. These questions are just about you, and not about anyone else in your household.

ENTER (1) to continue

/"Health Insurance Intro"

T2

HealthInsCover

Are you covered by any kind of health insurance or some other kind of health care plan?

/"Health Insurance Coverage"

Yes	1	GOTO U1
No	5	GOTO U1

Section U: Last 30 Days Health

U1

GenHealth

In general, would you say your health is...

/"General Health"

Excellent	1
Very good	2
Good	3
Fair	4
Poor	5

U2

DaysPhysHlthNotGd

Thinking about your physical health, which includes physical illness and injury, for how many days during the past 30 days was your physical health not good?

/"Days Physical Health Not Good"

U3

DaysMntlHlthNotGd

Now thinking about your mental health, which includes stress, depression, and problems with emotions, for how many days during the past 30 days was your mental health not good?

/"Days Mental Health Not Good"

U4**30DaysIntro**

The following questions are about how you have been feeling during the **past 30 days**. The options are all of the time, most of the time, some of the time, a little of the time, or none of the time.

ENTER (1) to continue

/"30 Days Intro"

U5**30DaysNervous**

During the past 30 days, how often did you feel nervous?

/"30 Days Nervous"

All of the time	1
Most of the time	2
Some of the time	3
A Little of the time	4
None of the time	5

U6**30DaysHopeless**

During the past 30 days, how often did you feel hopeless?

/"30 Days Hopeless"

All of the time	1
Most of the time	2
Some of the time	3
A Little of the time	4
None of the time	5

U7**30DaysRestless**

During the past 30 days, how often did you feel restless or fidgety?

/"30 Days Restless Fidgety"

All of the time	1
Most of the time	2

Some of the time	3
A Little of the time	4
None of the time	5

U8

30DaysDepressed

During the past 30 days, how often did you feel so depressed that nothing could cheer you up?

/"30 Days Depressed"

All of the time	1
Most of the time	2
Some of the time	3
A Little of the time	4
None of the time	5

U9

30DaysEffort

During the past 30 days, how often did you feel that everything was an effort?

/"30 Days Effort"

All of the time	1
Most of the time	2
Some of the time	3
A Little of the time	4
None of the time	5

U10

30DaysWorthless

During the past 30 days, how often did you feel worthless?

/"30 Days Worthless"

All of the time	1
Most of the time	2
Some of the time	3
A Little of the time	4
None of the time	5

Section V: Healthcare Utilization and Access

V1

HealthAccessIntro

Now I am going to ask you several questions about your access to healthcare.

ENTER (1) to continue

/"Healthcare Access Intro"

V2

Past12GPVisit

During the past 12 months, have you seen or talked to a general doctor who treats a variety of illnesses such as a primary care doctor, or a doctor in general practice, family medicine, or internal medicine, for your own health?

/"Past 12 Months GP Visit"

Yes	1
No	5

V3

Past12SpecVisit

During the past 12 months, have you seen or talked to a specialist (a physician who specializes in one area of medicine) for your own health?

/"Past 12 Months Specialist Visit"

Yes	1
No	5

V4

Past12OfficeFreq

During the past 12 months, how many times have you seen a doctor or other health care professional about your own health at a doctor's office or clinic? Do not include times you were hospitalized overnight, visits to hospital emergency rooms, or dental visits.

/"Past 12 Months Office Frequency"

V6

Past12HospFreq

During the past 12 months, how many different times have you been hospitalized overnight or longer? Do not include overnight stays in the emergency room.

/"Past 12 Months Hospital Frequency"

V6a

MentalHlthCare

During the past 12 months, did you receive counseling, therapy, or other treatment from a mental health professional such as a psychiatrist, psychologist, psychiatric nurse, or clinical social worker?

QxQ: A mental health professional is a person trained to diagnose and treat emotional or mental health problems, including, psychiatrists, psychologists, counselors, and social workers. Treatment can also include dispensing medications for mental health diagnoses.

/"Mental health care use"

Yes	1
No	5

V8

Past12ERFreq

During the past 12 months, how many different times have you gone to the emergency room because of a health problem you had?

/"Past 12 Months ER Frequency"

V11

Past12Surgery

During the past 12 months, have you had surgery or other surgical procedures either as an inpatient or outpatient? This includes both major surgery and minor procedures such as setting bones or removing growths.

/"Past 12 Months Surgery"

Yes	1
No	5

V11a

Covid

Have you ever tested positive for COVID-19 or has a doctor or health care professional ever told you that you have COVID-19?

/"Had COVID"

Yes	1	GOTO V11b
No	5	GOTO V11c

V11b

CovidHosp

Have you been hospitalized because of COVID-19?

/"COVID hospitalization"

Yes	1
No	5

V11c

CovidVaccine

Have you received at least one dose of a COVID-19 vaccine?

/"COVID vaccination"

Yes	1
No	5

V12

Past12FluVacc

During the past 12 months, have you had a flu shot or nasal spray flu vaccine?

/"Past 12 Months Flu Vaccine"

Yes	1
No	5

[IF B15 = 2 THEN GOTO V14 ELSE GOTO V15](#)

V14**Past12PapSmear**

Have you had a Pap smear or Pap test during the past 12 months?

READ IF NECESSARY: A Pap smear or Pap test is a routine test for women in which the doctor examines the cervix, takes a cell sample from the cervix with a small stick or brush, and sends it to the lab.

/"Past 12 Months Pap Smear"

Yes	1
No	5

V15**Cholesterol**

Have you ever had your cholesterol checked?

/"Cholesterol Checked"

Yes, within the last year	1
Yes, but it's been more than a year	2
Never	3

V17**MedCostWorry**

How worried are you right now about not being able to pay medical costs for normal health care? Are you...

/"Medical Costs Worry Level"

Very worried	1
Somewhat worried	2
Not too worried	3
Not worried at all	4

V18**Past12ForgoMedCare**

During the past 12 months, was there any time when you needed medical care, but did not get it because you couldn't afford it?

/"Past 12 Months Forgo Medical Care"

Yes	1
No	5

V18b

Past12ForgoMentalHlthCare

During the past 12 months, was there any time when you needed mental health care, such as counseling, therapy, or other treatment for mental health concerns, but did not get it because you couldn't afford it?

/"Past 12 Months Forgo Mental Health Care"

Yes	1
No	5

V19

Past12ForgoDentCare

During the past 12 months, was there any time when you needed dental care, but did not get it because you couldn't afford it?

/"Past 12 Months Forgo Dental Care"

Yes	1
No	5

V20a

Past12TookMeds

During the past 12 months, were there any times when you took prescription medicine or felt as though you needed prescription medicine?

/"Past 12 Month Took Medication"

Yes	1	GOTO V21
No	5	GOTO V24

V21

Past12SkipMeds

During the past 12 months, did you skip medication doses or take less medicine than directed in order to save money?

/"Past 12 Months Skip Medication"

Yes	1
No	5

V23

Past12DelayPrescrp

During the past 12 months, did you delay filling a prescription to save money?

/"Past 12 Months Delay Prescription"

Yes	1
No	5

V24

Past12LowCostMeds

During the past 12 months, did you ask your doctor for a lower cost medication to save money?

/"Past 12 Months Lower Cost Meds"

Yes	1
No	5

V26

Past12AltTherapy

During the past 12 months, did you use alternative therapies such as aromatherapy, essential oils, or other homeopathic remedies to save money?

/"Past 12 Months Alternative Therapy"

Yes	1
No	5

V27

UsualMedCareLoc

Where do you usually go to receive medical care? Please select only one from this list of options.

/"Usual Medical Care Location"

A private doctor's office or clinic	1
A public health clinic, community health center, or tribal clinic	2

A hospital-based clinic	3
A hospital emergency room	4
An urgent care clinic	5
A VA hospital or clinic	6
I don't have a usual place	7
Campus student health center	8
Some other place not listed here	97

IF V27 = 97 THEN GOTO V27a ELSE GOTO V28

V27a

UsualMedCareLocSpec

Please specify where.

/"Usual Medical Care Location Specify"

V28

PersonalDoctor

Do you have one person you think of as your personal doctor or health care provider?

/"Personal Doctor"

Yes	1
No	5

V29

Past6BorrowSkipPay

In the last 12 months, have you had to borrow money, skip paying other bills, or paid other bills late in order to pay health care bills?

/"Past 6 Months Borrow Skip Pay"

Yes	1
No	5

PROGRAMMING CHECKPOINT

IF B26 OR B27 > 0 THEN GOTO V30a ELSE GOTO Y1

V30a

Past12ForgoChildMedCost

During the past 12 months, was there any time when a child in your household needed medical care, but did not get it because you couldn't afford it?

/"Past 12 Months Forgo Child Medical Care – cost"

Yes	1
No	5

V30b

Past12ForgoChildMedWork

During the past 12 months, was there any time when a child in your household needed medical care, but did not get it because you couldn't take time off from work?

/"Past 12 Months Forgo Child Medical Care – work"

Yes	1
No	5

Section Y: Help Given and Received

Y1

HelpIntro

The next questions are about how much help you give to and receive from others.

ENTER (1) to continue

/"Help Intro"

Y2

GiveHelp

Sometimes people give financial help, either to other people they live with or to friends and family outside their household. Did you give any financial help like this in the last 12 months, including loans that have not been paid back? Please do not count financial help to children in your household under the age of 18.

/"Give Help"

Yes	1	GOTO Y3
No	5	GOTO Y5

Y3

GiveHelpNumPpl

How many people did you give financial help to in the past 12 months? If you're not sure please give your best estimate.

/"Give Help Number of People"

Y4

GiveHelpAmt

What was the total dollar value of all of the financial help that you gave in the past 12 months? If you're not sure, please give your best estimate.

/"Give Help Amount"

Y5

GetHelp

Sometimes people **get** financial help, either from other people they live with or from friends and family outside the household. Did you get any help like this in the last 12 months? Please do not count loans that you will repay.

Yes	1	GOTO Y6
No	5	GOTO ZB8

Y6

GetHelpNumPpl

How many people gave you financial help in the past 12 months? If you're not sure, please give your best estimate.

/"Get Help Number of People"

Y7

GetHelpAmt

What was the total dollar value of all of the financial help that you received in the past 12 months? If you're not sure, please give your best estimate.

/"Get Help Amount"

Y8

GetHelpRely

How much do you rely on financial help from others to make ends meet? Would you say...

Completely	1
A great deal	2
A moderate amount	3
A little	4
Not at all	5

Section ZB: Self-Reported Height and Weight

ZB8

Self_weight_measurement

What is your weight to the nearest pound?

ENTER 97 if R does not know weight
ENTER 99 if R chose not to report weight

/"Weight – self reported"

ZB16

Self_height_measurement_feet

What is your height?

ENTER 97 if R does not know height
ENTER 99 if R chose not to report height

/"Height – self reported – feet"

ZB17

Self_height_measurement_inch

ENTER height to the nearest inch
ENTER 97 if R does not know height
ENTER 99 if R chose not to report height

/"Height – self reported – inches"